

The Directors
Concept Life Sciences (Midco) Limited
Frith Knoll Road
Chapel-en-le-Frith
High Peak
SK23 0PG

Date: 24th October 2023

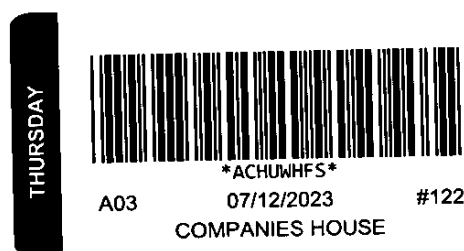
Notice of Agreement to Audit Exemption

We, the undersigned, being the sole shareholder of Concept Life Sciences (Midco) Limited (the "**Company**"), registered at Companies House under company number 09046568 hereby give notice that we consent to the Company claiming exemption to audit under section 479A of the Companies Act 2006 in respect of its financial statements for the year ended 31 December 2022.

For and on behalf of Concept Life Sciences (Holdings) Limited



Ben Cliff
Director



Registered office: Melbourne House, 44-46 Aldwych, London WC2B 4LL
Company number: 02025003