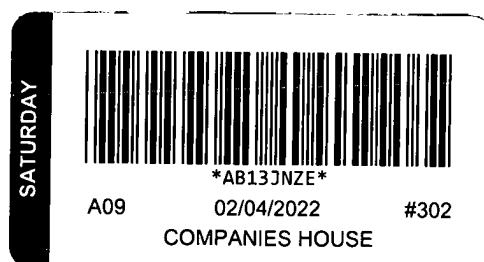


AB Inbev Australia Holdings Limited

Dormant accounts

Year ended 31 December 2021

Company Number 08926994



AB Inbev Australia Holdings Limited

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AB Inbev Australia Holdings Limited

Directors' report for the year ended 31 December 2021

The directors present their report and financial statements of AB Inbev Australia Holdings Limited (the "Company") for the year ended 31 December 2021.

Review of the business and principal activities

The Company was dormant for the year ended 31 December 2021 and the directors do not expect the Company to commence trading in the foreseeable future.

The Company's result for the year ended 31 December 2021 amounted to \$ nil (year ended 31 December 2020: \$ 45 thousand). No dividends were paid during the year ended 31 December 2021 (year ended 31 December 2020: \$ 14,598 thousand).

The Company has been dormant within the meaning of section 1169 of the Companies Act 2006 (the "Act") throughout the year ended 31 December 2021 and the directors have resolved to take advantage of the exemption conferred by section 480 of the Act. Accordingly, no auditors are to be appointed while the Company remains dormant.

Directors

The following directors held office during the year and up to the date of signing the financial statements:

S J Turner
Y Callou
S Jiang (resigned 8 April 2021)

Directors' insurance and indemnity

Anheuser-Busch InBev SA/NV maintains directors' and officers' liability insurance in respect of its directors and those directors of its subsidiary companies.

AB Inbev Australia Holdings Limited

Directors' report (continued) for the year ended 31 December 2021

Statement of directors' responsibilities

The directors are responsible for preparing the Directors' report and the financial statements in accordance with applicable law and regulations.

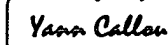
Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have prepared the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law).

Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the Company and of the profit or loss of the Company for that year. In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the Company's transactions and disclose with reasonable accuracy at any time the financial position of the Company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

This report was approved by the board on and signed on its behalf by:

DocuSigned by:

.....1AF847828A9E43R.....
Y Callou
Director

Date: 31-Mar-2022 | 11:46:41 CEST

AB Inbev Australia Holdings Limited

Registered number: 08926994

Statement of financial position as at 31 December

	Note	2021 US('\$000)	2020 US('\$000)
ASSETS			
Non-current assets			
Investments	3	-	-
Current assets			
Debtors: amounts falling due within one year		-	1
TOTAL ASSETS		-	1
EQUITY AND LIABILITIES			
Equity			
Share capital			
8,502,052,503 Ordinary Shares of US\$0.0000001 each		1	1
Retained earnings		(1)	(2)
Total equity		-	(1)
Current liabilities			
Creditors: amounts falling due within one year		-	2
TOTAL LIABILITIES		-	2
TOTAL EQUITY AND LIABILITIES		-	1

The notes on pages 6 to 7 form part of these financial statements.

Statements

- For the year ending 31 December 2021 the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies.
- The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.
- These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

The financial statements were approved by the board of directors and were signed on its behalf by:

DocuSigned by:

 YAF647828AXE43A...

Y Callou

Director

Date: 31-Mar-2022 | 11:46:41 CEST

AB Inbev Australia Holdings Limited

Notes to the financial statements for the year ended 31 December 2021

1. General information

The Company is a private company limited by shares and is incorporated and domiciled in England and Wales under the Companies Act 2006. The address of its registered office is: Bureau, 90 Fetter Lane, London, EC4A 1EN.

2. Accounting policies

The principal accounting policies are summarized below. They have all been applied consistently throughout the current and preceding year.

2.1. Statement of compliance

The financial statements of the Company have been prepared in accordance with Financial Reporting Standard 101, "Reduced Disclosure Framework" ("FRS 101") and the requirements of the Companies Act 2006.

2.2. Basis of preparation

The financial statements have been prepared under the historical cost convention.

The financial statements are presented in the US Dollar, which is the functional currency of the Company. Monetary amounts in these financial statements are rounded to the nearest thousand US Dollar.

The Company's ultimate parent undertaking, Anheuser-Busch InBev SA/NV includes the Company in its consolidated financial statements. The consolidated financial statements of Anheuser-Busch InBev SA/NV are prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standard Board ("IASB") and in conformity with IFRS as adopted by the European Union, and may be obtained from the Corporate Secretary at Anheuser-Busch InBev SA/NV, Brouwerijplein 1, B-3000 Leuven, Belgium.

The preparation of financial statements in conformity with FRS 101 requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the Company's accounting policies. There are no areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are significant to the financial statements.

2.3. Investments in subsidiaries

Investments in subsidiaries are carried at cost less any provision for losses arising on impairment. Where merger relief is applicable, the cost of the investment in a subsidiary undertaking is measured at the nominal value of the shares issued together with the fair value of any additional consideration paid.

Impairment reviews are performed by comparing the carrying value of the investment with its recoverable amount, being the higher of the fair value less costs of disposal and value in use. The fair value less costs of disposal is considered to be the amount that could be obtained on disposal of the asset.

2.4. Share capital

Ordinary shares are classified as equity. Incremental costs directly attributable to the issue of new ordinary shares are shown in equity as a deduction, net of tax, from the proceeds.

AB Inbev Australia Holdings Limited

Notes to the financial statements for the year ended 31 December 2021

3. Fixed asset investments

	Investments in subsidiary companies US('\$000)
Cost	
At 1 January 2021	13,825
At 31 December 2021	13,825
Impairment	
At 1 January 2021	(13,825)
At 31 December 2021	(13,825)
Net book value	
At 31 December 2020	-
At 31 December 2021	-

The directors believe that the carrying value of the investments is supported by their underlying net assets or value in use.

Subsidiary undertakings

The following were direct subsidiary undertakings of the Company:

Name	Country of incorporation	Class of shares	% Holding	Principal activity
AB InBev Southern Capital Financing LLC	United States	Ordinary	100%	Holding Company

4. Ultimate parent undertaking

The immediate parent undertaking as at 31 December 2021 was ABI Australia Beverage Holding Ltd, a company incorporated in England and Wales.

At 31 December 2021 the ultimate parent undertaking and controlling party was Anheuser Busch InBev SA/NV, a company incorporated in Leuven, Belgium. Anheuser Busch InBev SA/NV is the parent undertaking of the smallest and largest group to consolidate these financial statements. Copies of Anheuser Busch InBev SA/NV consolidated financial statements can be obtained from AB InBev NV, Brouwerijplein 1, B 3000 Leuven, Belgium.