

**Return of Allotment of Shares**Company Name: **TYRION SECURITY TOPCO LIMITED**Company Number: **08922409**Received for filing in Electronic Format on the: **28/04/2020**

X93XU3Z7

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
31/03/2020

Class of Shares:	NON-VOTING	Number allotted	4945
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	4.73
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	889650
	ORDINARY	Aggregate nominal value:	8896.5

Currency: **GBP**

Prescribed particulars

A ORDINARY SHARES HOLD ONE VOTE PER SHARE. ANY DISTRIBUTABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE ARE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES PARI PASSU. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY WILL BE APPLIED AS FOLLOWS: (I) THE FIRST £1,000,000,000 AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES, AND (II) SECOND, EACH HOLDER OF THE DEFERRED SHARES WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO £1 IN AGGREGATE FOR ALL DEFERRED SHARES HELD BE SUCH SHAREHOLDER, (III) THIRD, ANY BALANCE OF SUCH ASSETS WILL BE DISTRIBUTED IN THE SAME MANNER AS UNDER (I) ABOVE. THE A ORDINARY SHARES CARRY NO REDEMPTION RIGHTS.

Class of Shares:	DEFERRED	Number allotted	140213079
Currency:	GBP	Aggregate nominal value:	14021.3079

Prescribed particulars

THE DEFERRED SHARES CARRY NO VOTING RIGHTS. THE DEFERRED SHARES CARRY NO RIGHT TO PARTICIPATE IN A DIVIDEND. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY WILL BE APPLIED AS FOLLOWS: (I) THE FIRST £1,000,000,000 AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES, AND (II) SECOND, EACH HOLDER OF THE DEFERRED SHARES WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO £1 IN AGGREGATE FOR ALL DEFERRED SHARES HELD BY SUCH SHAREHOLDER, (III) THIRD, ANY BALANCE OF SUCH ASSETS WILL BE DISTRIBUTED IN THE SAME MANNER AS UNDER (I) ABOVE. THE DEFERRED SHARES CARRY NO REDEMPTION RIGHTS.

Class of Shares:	NON-	Number allotted	35705
	VOTING	Aggregate nominal value:	357.05
	ORDINARY		

Currency: **GBP**

Prescribed particulars

THE NON-VOTING ORDINARY SHARES CARRY NO VOTING RIGHTS. ANY DISTRIBUTABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE ARE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES PARI PASSU. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY WILL BE APPLIED AS FOLLOWS: (I) THE FIRST £1,000,000,000 AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES, AND (II) SECOND, EACH HOLDER OF THE DEFERRED SHARES WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO £1 IN AGGREGATE FOR ALL DEFERRED SHARES HELD BY SUCH SHAREHOLDER, (III) THIRD, ANY BALANCE OF SUCH ASSETS WILL BE DISTRIBUTED IN THE SAME MANNER AS UNDER (I) ABOVE. THE NON-VOTING ORDINARY SHARES CARRY NO REDEMPTION RIGHTS.

Class of Shares:	VOTING	Number allotted	55357
	ORDINARY	Aggregate nominal value:	553.57

Currency: **GBP**

Prescribed particulars

ON A RESOLUTION, THE VOTING ORDINARY SHARES CARRY 56,000 VOTES IN AGGREGATE FOR ALL VOTING ORDINARY SHARES HELD BY A SHAREHOLDER. ANY DISTRIBUTABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE ARE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES PARI PASSU. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY WILL BE APPLIED AS FOLLOWS: (I) THE FIRST £1,000,000,000 AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES, AND (II) SECOND, EACH HOLDER OF THE DEFERRED SHARES WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO £1 IN AGGREGATE FOR ALL DEFERRED SHARES HELD BY SUCH SHAREHOLDER, (III) THIRD, ANY BALANCE OF SUCH ASSETS WILL BE DISTRIBUTED IN THE SAME MANNER AS UNDER (I) ABOVE. THE VOTING ORDINARY SHARES CARRY NO REDEMPTION RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	141193791
		Total aggregate nominal value:	23828.4279
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.