

# SH01

## Return of allotment of shares

 laserform



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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is for**  
You cannot use this form to give  
notice of shares taken on formation of the  
company for an allotment of  
shares by an unlimited company.

THURSDAY



A17 \*A6808T80\* #50  
15/06/2017  
COMPANIES HOUSE

### 1 Company details

Company number 08922409  
Company name in full TYRION SECURITY TOPCO LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d2 d0 m0 m3 y2 y0 y1 y7  
To Date d1 d5 m0 m5 y2 y0 y1 y7

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Voting Ordinary	127282	0.08	10,182.56	0.00
GBP	Non-Voting Ordinary	39645	0.01	396.45	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

N/A

If a PLC, please attach  
valuation report (if  
appropriate)

### Return of allotment of shares

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Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Please use a Statement of Capital continuation page if necessary.

Total number of shares	Total aggregate nominal value <sup>①</sup>	Total aggregate amount unpaid <sup>①</sup>
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**1** Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**5****Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Prescribed particulars

**1**

SEE CONTINUATION SHEET

Class of share

Prescribed particulars

**1**

Class of share

Prescribed particulars

**1****1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

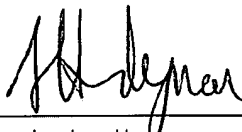
**6****Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name ELP

Company name Travers Smith LLP

Address 10 Snow Hill

Post town London

County/Region

Postcode EC1A 2AL

Country

DX

Telephone 020 7295 3000



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

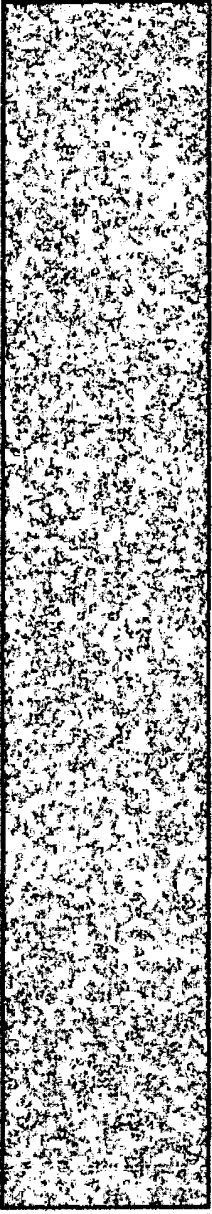
# SH01 - continuation page

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### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
GBP	A Ordinary Shares	889550	8,895.50	
GBP	Voting Ordinary Shares	127282	10,182.56	
GBP	Non-Voting Ordinary Shares	39645	396.45	
GBP	Deferred Shares	33588379	3,358.84	
Totals		34644856	22,833.35	0.00

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5	<b>Statement of capital (prescribed particulars of rights attached to shares)</b>	
Class of share	A Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b></p> <p>On a resolution, the A Ordinary Shares carry one vote per share.</p> <p><b>Dividend Rights</b></p> <p>Any distributable profits which the Company may determine to distribute in respect of any financial year are distributed amongst the holders of the A Ordinary Shares, Non-Voting Ordinary Shares and Voting Ordinary Shares (pari passu as if the same constituted one class of shares) according to the number of such shares held by the relevant shareholder at the relevant time.</p> <p><b>Capital Distributions</b></p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of liabilities and all other sums payable in priority shall be applied in the following order:</p> <p>(i) first, in distributing the first £1,000,000,000 of such assets amongst the holders of the A Ordinary Shares, Non-Voting Ordinary Shares, Voting Ordinary Shares and any other class of equity shares in issue from time to time but for the avoidance of doubt does not include Deferred Shares ("Equity Shares") (pari passu as if the same constituted one class of Shares) according to the number of such Equity Shares held by the relevant shareholder at the time;</p> <p>(ii) after the distribution of the first £1,000,000,000 of such assets as per (i) above, each holder of the Deferred Shares shall be entitled to receive an amount equal to £1 in aggregate for all Deferred Shares held by such shareholder; and</p> <p>(iii) thereafter, any balance of such assets shall be distributed in the same manner as under (i) above.</p> <p><b>Redemption</b></p> <p>The A Ordinary Shares carry no redemption rights.</p>	

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Voting Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b></p> <p>On a resolution, the Voting Ordinary Shares carry 55,597 votes in aggregate for all Voting Ordinary Shares held by a shareholder.</p> <p><b>Dividend Rights</b></p> <p>Any distributable profits which the Company may determine to distribute in respect of any financial year are distributed amongst the holders of the A Ordinary Shares, Non-Voting Ordinary Shares and Voting Ordinary Shares (pari passu as if the same constituted one class of shares) according to the number of such shares held by the relevant shareholder at the relevant time.</p> <p><b>Capital Distributions</b></p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of liabilities and all other sums payable in priority shall be applied in the following order:</p> <p>(i) first, in distributing the first £1,000,000,000 of such assets amongst the holders of Equity Shares (pari passu as if the same constituted one class of Shares) according to the number of such Equity Shares held by the relevant shareholder at the time;</p> <p>(ii) after the distribution of the first £1,000,000,000 of such assets as per (i) above, each holder of the Deferred Shares shall be entitled to receive an amount equal to £1 in aggregate for all Deferred Shares held by such shareholder; and</p> <p>(iii) thereafter, any balance of such assets shall be distributed in the same manner as under (i) above.</p> <p><b>Redemption</b></p> <p>The Voting Ordinary Shares carry no redemption rights.</p>	

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Non-Voting Ordinary Shares	
Prescribed particulars	<p><b>Voting Rights</b></p> <p>The Non-Voting Ordinary Shares carry no voting rights.</p> <p><b>Dividend Rights</b></p> <p>Any distributable profits which the Company may determine to distribute in respect of any financial year are distributed amongst the holders of the A Ordinary Shares, Non-Voting Ordinary Shares and Voting Ordinary Shares (pari passu as if the same constituted one class of shares) according to the number of such shares held by the relevant shareholder at the relevant time.</p> <p><b>Capital Distributions</b></p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of liabilities and all other sums payable in priority shall be applied in the following order:</p> <p>(i) first, in distributing the first £1,000,000,000 of such assets amongst the holders of Equity Shares (pari passu as if the same constituted one class of Shares) according to the number of such Equity Shares held by the relevant shareholder at the time;</p> <p>(ii) after the distribution of the first £1,000,000,000 of such assets as per (i) above, each holder of the Deferred Shares shall be entitled to receive an amount equal to £1 in aggregate for all Deferred Shares held by such shareholder; and</p> <p>(iii) thereafter, any balance of such assets shall be distributed in the same manner as under (i) above.</p> <p><b>Redemption</b></p> <p>The Non-Voting Ordinary Shares carry no redemption rights.</p>	



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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Deferred Shares	
Prescribed particulars	<p><b>Voting Rights</b></p> <p>The Deferred Shares carry no voting rights.</p> <p><b>Dividend Rights</b></p> <p>The Deferred Shares carry no right to participate in a dividend.</p> <p><b>Capital Distributions</b></p> <p>On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any shares), the surplus assets of the Company remaining after the payment of liabilities and all other sums payable in priority shall be applied in the following order:</p> <p>(i) first, in distributing the first £1,000,000,000 of such assets amongst the holders of Equity Shares (pari passu as if the same constituted one class of Shares) according to the number of such Equity Shares held by the relevant shareholder at the time;</p> <p>(ii) after the distribution of the first £1,000,000,000 of such assets as per (i) above, each holder of the Deferred Shares shall be entitled to receive an amount equal to £1 in aggregate for all Deferred Shares held by such shareholder; and</p> <p>(iii) thereafter, any balance of such assets shall be distributed in the same manner as under (i) above.</p> <p><b>Redemption</b></p> <p>The Deferred Shares carry no redemption rights.</p>	