

SH01

Return of allotment of shares

RE-SCAN

laserform



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on formation of the company
for an allotment of shares by an unlimited company.

SATURDAY



A12 *A769BSUA* #217
19/05/2018
COMPANIES HOUSE

1 Company details

Company number 0 8 8 9 8 9 1 3

Company name in full CHRYSALIS VISION LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 m 0 y 2 y 0 y 1 y 8
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B Ordinary	120000	0.0001	1.00	0.00
GBP	C Ordinary	330000	0.0001	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	4000	4,000.00	
GBP	B Ordinary	902182	90.22	
GBP	C Ordinary	405000	40.50	
Totals		1311182	4,130.72	0.00
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		1311182	4130.72	0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A Ordinary

Prescribed particulars

1

Please see continuation page.

Class of share

B Ordinary

Prescribed particulars

1

Please see continuation page.

Class of share

C Ordinary

Prescribed particulars

1

Please see continuation page.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

M. S. Valt

X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name 56599.4

Company name
Moore Blatch

Address Gateway House, Tollgate

Chandler's Ford

Post town Eastleigh

County/Region Hampshire

Postcode S O 5 3 3 T G

Country

DX DX 38507 Southampton 3

Telephone 023 8071 8000



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>Voting rights. All shares shall rank pari passu in terms of voting rights and each share shall carry the right to attend, speak and vote at all general meetings of the company.</p> <p>Income rights. All shares shall rank pari passu and any dividends distributed by the Company to the shareholders shall be distributed in proportion to the number of shares held by each holder.</p> <p>Capital rights. All distributions and returns of capital (including the distribution of surplus assets on a winding up) shall be distributed as follows:</p> <p>(1) to the holders of Shares (whether A Shares, B Shares or C Shares) in proportion to the number of Shares held by each such holder until distributions and returns of capital having an aggregate value of £2,000,000 have been made by the Company; and</p> <p>(2) thereafter any further amounts to be distributed by the Company shall be distributed in the following proportions:</p> <ul style="list-style-type: none"> (a) firstly, to the holders of the C Shares, in such proportion equal to the total number of C Shares in issue divided by the total number of Shares in issue at such time, in proportion to the number of C Shares held by such holder, with the amount not distributed to the holders of the C Shares in this article 18.2.2(a) being the "Remaining Amount"; (b) as to 20 per cent of the Remaining Amount to the holders of the A Shares in proportion to the number of A Shares held by each such holder; and (c) as to 80 per cent of the Remaining Amount to the holders of the B Shares in proportion to the number of B Shares held by each such holder. <p>Redemption rights. The A shares are not redeemable or liable to be redeemed at the option of the company or the shareholder.</p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	<p>Voting rights. All shares shall rank pari passu in terms of voting rights and each share shall carry the right to attend, speak and vote at all general meetings of the company.</p> <p>Income rights. All shares shall rank pari passu and any dividends distributed by the Company to the shareholders shall be distributed in proportion to the number of shares held by each holder.</p> <p>Capital rights. All distributions and returns of capital (including the distribution of surplus assets on a winding up) shall be distributed as follows:</p> <p>(1) to the holders of Shares (whether A Shares, B Shares or C Shares) in proportion to the number of Shares held by each such holder until distributions and returns of capital having an aggregate value of £2,000,000 have been made by the Company; and</p> <p>(2) thereafter any further amounts to be distributed by the Company shall be distributed in the following proportions:</p> <p>(a) firstly, to the holders of the C Shares, in such proportion equal to the total number of C Shares in issue divided by the total number of Shares in issue at such time, in proportion to the number of C Shares held by such holder, with the amount not distributed to the holders of the C Shares in this article 18.2.2(a) being the "Remaining Amount";</p> <p>(b) as to 20 per cent of the Remaining Amount to the holders of the A Shares in proportion to the number of A Shares held by each such holder; and</p> <p>(c) as to 80 per cent of the Remaining Amount to the holders of the B Shares in proportion to the number of B Shares held by each such holder.</p> <p>Redemption rights. The B shares are not redeemable or liable to be redeemed at the option of the company or the shareholder.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	C Ordinary shares	
Prescribed particulars	<p>Voting rights. All shares shall rank pari passu in terms of voting rights and each share shall carry the right to attend, speak and vote at all general meetings of the company.</p> <p>Income rights. All shares shall rank pari passu and any dividends distributed by the Company to the shareholders shall be distributed in proportion to the number of shares held by each holder.</p> <p>Capital rights. All distributions and returns of capital (including the distribution of surplus assets on a winding up) shall be distributed as follows:</p> <p>(1) to the holders of Shares (whether A Shares, B Shares or C Shares) in proportion to the number of Shares held by each such holder until distributions and returns of capital having an aggregate value of £2,000,000 have been made by the Company; and</p> <p>(2) thereafter any further amounts to be distributed by the Company shall be distributed in the following proportions:</p> <ul style="list-style-type: none"> (a) firstly, to the holders of the C Shares, in such proportion equal to the total number of C Shares in issue divided by the total number of Shares in issue at such time, in proportion to the number of C Shares held by such holder, with the amount not distributed to the holders of the C Shares in this article 18.2.2(a) being the "Remaining Amount"; (b) as to 20 per cent of the Remaining Amount to the holders of the A Shares in proportion to the number of A Shares held by each such holder; and (c) as to 80 per cent of the Remaining Amount to the holders of the B Shares in proportion to the number of B Shares held by each such holder. <p>Redemption rights. The C shares are not redeemable or liable to be redeemed at the option of the company or the shareholder.</p>	



Companies House

COMPANY NAME: CHRYSLIS VISION LIMITED
COMPANY NUMBER: 08898913

A second filed SH01 was registered on 16/10/2018 and again on 11/01/2019.