Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **CHRYSALIS VISION LIMITED**
Company Number: **08898913**

Received for filing in Electronic Format on the: **18/10/2019**

X8GCF1BT

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/10/2019	**14/10/2019**

Class of Shares:	**C ORDINARY**	Number allotted	**425000**
Currency:	**GBP**	Nominal value of each share	**0.0001**
		Amount paid:	**1.0E-4**
		Amount unpaid:	**0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**A**	Number allotted	**4000**
	ORDINARY	Aggregate nominal value:	**4000**
Currency:	**GBP**		

Prescribed particulars

THE A SHARES AND THE B SHARES ARE NOT REDEEMABLE AND SHALL RANK PARI PASSU IN ALL RESPECTS SAVE THAT: VOTING: THE VOTING RIGHTS ATTACHED TO THE A SHARES AND THE B SHARES SHALL BE AS FOLLOWS: WHATEVER THE NUMBER OF A SHARES IN ISSUE AT ANY TIME, THE A SHARES SHALL CONFER UPON THE HOLDERS THEREOF THE RIGHT (PRO RATA TO THE NUMBER OF A SHARES HELD BY EACH SUCH HOLDER) TO CAST AN AGGREGATE OF 75 PER CENT OF THE VOTING RIGHTS CAPABLE OF BEING CAST ON ALL MATTERS DECIDED BY VOTE AT GENERAL MEETINGS; AND WHATEVER THE NUMBER OF B SHARES IN ISSUE AT ANY TIME, THE B SHARES SHALL CONFER UPON THE HOLDERS THEREOF THE RIGHT (PRO RATA TO THE NUMBER OF B SHARES HELD BY EACH SUCH HOLDER) TO CAST AN AGGREGATE OF 25 PER CENT OF THE VOTING RIGHTS CAPABLE OF BEING CAST ON ALL MATTERS DECIDED BY VOTE AT GENERAL MEETINGS. NOTWITHSTANDING ARTICLES 18.1.1 AND 18.1.2, NO SHAREHOLDER (TOGETHER WITH ANY PERSONS CONNECTED WITH SUCH SHAREHOLDER WITHIN THE MEANING OF SECTION 993 OF ITA 2007, OR TOGETHER WITH ANY ASSOCIATES OF SUCH SHAREHOLDER WITHIN THE MEANING OF SECTION 253 ITA 2007) SHALL BE ENTITLED TO EXERCISE MORE THAN 30% OF THE VOTING RIGHTS CAPABLE OF BEING CAST ON ANY MATTER DECIDED BY VOTE AT GENERAL MEETINGS. INCOME: ANY DIVIDENDS SHALL BE DISTRIBUTED BY THE COMPANY TO THE HOLDERS OF SHARES (BOTH A SHARES AND B SHARES) IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH HOLDER, PROVIDED THAT NO SHAREHOLDER (TOGETHER WITH ANY PERSONS CONNECTED WITH SUCH SHAREHOLDER WITHIN THE MEANING OF SECTION 993 OF ITA 2007, OR TOGETHER WITH ANY ASSOCIATES OF SUCH SHAREHOLDER WITHIN THE MEANING OF SECTION 253 ITA 2007) SHALL BE ENTITLED TO RECEIVE MORE THAN 30% OF THE AGGREGATE AMOUNT OF ANY DIVIDEND DISTRIBUTED BY THE COMPANY AT ANY TIME. CAPITAL: HOLDERS OF A ORDINARY AND B ORDINARY SHARE SHALL BE ENTITLED TO PARTICIPATE IN ALL DISTRIBUTIONS AND RETURNS OF CAPITAL (INCLUDING THE DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP) IN LINE WITH THE PROVISIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	**B**	Number allotted	**2762182**
	ORDINARY	Aggregate nominal value:	**276.22**
Currency:	**GBP**		

Prescribed particulars

THE A SHARES AND THE B SHARES ARE NOT REDEEMABLE AND SHALL RANK PARI PASSU IN ALL RESPECTS SAVE THAT: VOTING: THE VOTING RIGHTS ATTACHED TO THE A SHARES AND THE B SHARES SHALL BE AS FOLLOWS: WHATEVER THE NUMBER OF A SHARES IN ISSUE AT ANY TIME, THE A SHARES SHALL CONFER UPON THE HOLDERS THEREOF THE RIGHT (PRO RATA TO THE NUMBER OF A SHARES HELD BY EACH SUCH HOLDER) TO CAST AN AGGREGATE OF 75 PER CENT OF THE VOTING RIGHTS CAPABLE OF BEING CAST ON ALL MATTERS DECIDED BY VOTE AT GENERAL MEETINGS; AND WHATEVER THE NUMBER OF B SHARES IN ISSUE AT ANY TIME, THE B SHARES SHALL CONFER UPON THE HOLDERS THEREOF THE RIGHT (PRO RATA TO THE NUMBER OF B SHARES HELD BY EACH SUCH HOLDER) TO CAST AN AGGREGATE OF 25 PER CENT OF THE VOTING RIGHTS CAPABLE OF BEING CAST ON ALL MATTERS DECIDED BY VOTE AT GENERAL MEETINGS. NOTWITHSTANDING ARTICLES 18.1.1 AND 18.1.2, NO SHAREHOLDER (TOGETHER WITH ANY PERSONS CONNECTED WITH SUCH SHAREHOLDER WITHIN THE MEANING OF SECTION 993 OF ITA 2007, OR TOGETHER WITH ANY ASSOCIATES OF SUCH SHAREHOLDER WITHIN THE MEANING OF SECTION 253 ITA 2007) SHALL BE ENTITLED TO EXERCISE MORE THAN 30% OF THE VOTING RIGHTS CAPABLE OF BEING CAST ON ANY MATTER DECIDED BY VOTE AT GENERAL MEETINGS. INCOME: ANY DIVIDENDS SHALL BE DISTRIBUTED BY THE COMPANY TO THE HOLDERS OF SHARES (BOTH A SHARES AND B SHARES) IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH HOLDER, PROVIDED THAT NO SHAREHOLDER (TOGETHER WITH ANY PERSONS CONNECTED WITH SUCH SHAREHOLDER WITHIN THE MEANING OF SECTION 993 OF ITA 2007, OR TOGETHER WITH ANY ASSOCIATES OF SUCH SHAREHOLDER WITHIN THE MEANING OF SECTION 253 ITA 2007) SHALL BE ENTITLED TO RECEIVE MORE THAN 30% OF THE AGGREGATE AMOUNT OF ANY DIVIDEND DISTRIBUTED BY THE COMPANY AT ANY TIME. CAPITAL: HOLDERS OF A ORDINARY AND B ORDINARY SHARE SHALL BE ENTITLED TO PARTICIPATE IN ALL DISTRIBUTIONS AND RETURNS OF CAPITAL (INCLUDING THE DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP) IN LINE WITH THE PROVISIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	**C**	Number allotted	**1120000**
	ORDINARY	Aggregate nominal value:	**112**
Currency:	**GBP**		

Prescribed particulars

VOTING RIGHTS. ALL SHARES SHALL RANK PARI PASSU IN TERMS OF VOTING RIGHTS AND EACH SHARE SHALL CARRY THE RIGHT TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. INCOME RIGHTS. ALL SHARES SHALL RANK PARI PASSU AND ANY DIVIDENDS DISTRIBUTED BY THE COMPANY TO THE SHAREHOLDERS SHALL BE DISTRIBUTED IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH HOLDER. CAPITAL RIGHTS. ALL DISTRIBUTIONS AND RETURNS OF CAPITAL (INCLUDING TH DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP) SHALL BE DISTRIBUTED AS FOLLOWS: (1) TO THE HOLDERS OF SHARES (WHETHER A SHARES, B SHARES OR C SHARES) IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH SUCH HOLDER UNTIL DISTRIBUTIONS AND RETURNS OF CAPITAL HAVING AN AGGREGATE VALUE OF £2,000,000 HAVE BEEN MADE BY THE COMPANY; AND (2) THEREAFTER ANY FURTHER AMOUNTS TO BE DISTRIBUTED BY THE COMPANY SHALL BE DISTRIBUTED IN THE FOLLOWING PROPORTIONS: (A) FIRSTLY, TO THE HOLDERS OF THE C SHARES, IN SUCH PROPORTION EQUAL TO THE TOTAL NUMBER OF C SHARES IN ISSUE DIVIDED BY THE TOTAL NUMBER OF SHARES IN ISSUE AT SUCH TIME, IN PROPORTION TO THE NUMBER OF C SHARES HELD BY SUCH HOLDER, WITH THE AMOUNT NOT DISTRIBUTED TO THE HOLDERS OF THE C SHARES IN THIS ARTICLE 18.2.2(A) BEING THE "REMAINING AMOUNT"; (B) AS TO 20 PER CENT OF THE REMAINING AMOUNT TO THE HOLDERS OF THE A SHARES IN PROPORTION TO THE NUMBER OF A SHARES HELD BY EACH SUCH HOLDER; AND (C) AS TO 80 PER CENT OF THE REMAINING AMOUNT TO THE HOLDERS OF THE B SHARES IN PROPORTION TO THE NUMBER OF B SHARES HELD BY EACH SUCH HOLDER. REDEMPTION RIGHTS. THE C SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**3886182**
		Total aggregate nominal value:	**4388.22**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.