

REGISTERED NUMBER: 08868065 (England and Wales)

**REPORT OF THE DIRECTORS AND
UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD 1 AUGUST 2015 TO 30 JUNE 2016
FOR
WA CAPITAL INVESTMENTS LIMITED**

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FOR THE PERIOD 1 AUGUST 2015 TO 30 JUNE 2016**

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WA CAPITAL INVESTMENTS LIMITED

COMPANY INFORMATION

FOR THE PERIOD 1 AUGUST 2015 TO 30 JUNE 2016

DIRECTORS:

W L Adderley
D L Wright

REGISTERED OFFICE:

Two Marlborough Court
Watermead Business Park
Syston
Leicestershire
LE7 1AD

REGISTERED NUMBER:

08868065 (England and Wales)

**REPORT OF THE DIRECTORS
FOR THE PERIOD 1 AUGUST 2015 TO 30 JUNE 2016**

The directors present their report with the financial statements of the company for the period 1 August 2015 to 30 June 2016.

DIRECTOR

W L Adderley held office during the whole of the period from 1 August 2015 to the date of this report.

Other changes in directors holding office are as follows:

D L Wright was appointed as a director on 9 September 2016, which is after 30 June 2016 but prior to the date of this report.

This report has been prepared in accordance with the provisions of Part 15 of the Companies Act 2006 relating to small companies.

ON BEHALF OF THE BOARD:

W L Adderley - Director

22 November 2016

WA CAPITAL INVESTMENTS LIMITED (REGISTERED NUMBER: 08868065)

BALANCE SHEET
30 JUNE 2016

	30/6/16 £	31/7/15 £
CURRENT ASSETS		
Cash at bank and in hand	<u>1</u>	<u>1</u>
TOTAL ASSETS LESS CURRENT LIABILITIES	<u>1</u>	<u>1</u>
CAPITAL AND RESERVES		
Called up share capital	<u>1</u>	<u>1</u>
	<u>1</u>	<u>1</u>

The company is entitled to exemption from audit under Section 480 of the Companies Act 2006 for the period ended 30 June 2016.

The members have not required the company to obtain an audit of its financial statements for the period ended 30 June 2016 in accordance with Section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act 2006 and preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.
- (b)

The financial statements have been prepared in accordance with the provisions of Part 15 of the Companies Act 2006 relating to small companies.

The financial statements were approved by the Board of Directors on 22 November 2016 and were signed on its behalf by:

W L Adderley - Director

The notes form part of these financial statements

INCOME STATEMENT

FOR THE PERIOD 1 AUGUST 2015 TO 30 JUNE 2016

During the financial year and the preceding financial year the company has not traded and has received no income and incurred no expenditure. Consequently, during those periods the company has made neither a profit nor a loss.

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE PERIOD 1 AUGUST 2015 TO 30 JUNE 2016**

1. STATUTORY INFORMATION

WA Capital Investments Limited is a private company, limited by shares, registered in England and Wales. The company's registered number and registered office address can be found on the Company Information page.

2. ACCOUNTING POLICIES

Basis of preparing the financial statements

These financial statements have been prepared in accordance with the provisions of Section 1A "Small Entities" of Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

The company was dormant throughout the current period and previous year.

3. RELATED PARTY DISCLOSURES

The company was under the control of WA Capital Limited throughout the current period. Mr W L Adderley is the managing director and majority shareholder of WA Capital Limited.

4. POST BALANCE SHEET EVENTS

On 19 September 2016, WA Capital Limited ("WA Capital"), the parent company holding 100% of the share capital in WA Capital Investments Limited, transferred 18,000,000 Dunelm Group PLC ordinary shares having a par value of 1 pence each, to WA Capital Investments Limited ("WA Capital Investments"), a wholly owned subsidiary of WA Capital, at market value. There was no change in the ultimate beneficial ownership of the shares in the Company as a result of this transfer.

On 20 September 2016, WA Capital Investments entered into a loan facility with Barclays Bank plc ("the Bank"), and granted a security interest in favour of the Bank over 18,000,000 Dunelm Group PLC ordinary shares having a par value of 1 pence each in the capital of the Company, as security for any amounts which may be due from time to time under the facility.

WA Capital Investments remains the beneficial owner of the shares subject to the pledge, and retains full voting rights.

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.