

**Return of Allotment of Shares**Company Name: **VIRGIN ATLANTIC LIMITED**Company Number: **08867781**Received for filing in Electronic Format on the: **12/02/2021**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
12/02/2021

Class of Shares:	2020	Number allotted	10049116
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	100000000
Currency:	GBP	Aggregate nominal value:	100000000

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND ARE NOT REDEEMABLE. THEY HAVE DIVIDEND DISTRIBUTION RIGHTS WHICH ARE JUNIOR TO THOSE OF THE PREFERENCE SHARES AND 2020 PREFERENCE SHARES AS SET OUT MORE FULLY IN THE ARTICLES OF ASSOCIATION. THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS WHICH ARE JUNIOR TO THOSE OF THE PREFERENCE SHARES AND 2020 PREFERENCE SHARES AS SET OUT MORE FULLY IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	2020	Number allotted	87800103
	PREFERENCE	Aggregate nominal value:	87800103
Currency:	GBP		

Prescribed particulars

EACH PREFERENCE SHARE IS ENTITLED TO ONE VOTE AT ANY MEETING OF THE 2020 PREFERENCE SHAREHOLDERS ONLY. THE 2020 PREFERENCE SHARES ARE NOT ENTITLED TO RECEIVE A DIVIDEND. ON RETURN OF CAPITAL (INCLUDING A WINDING UP) THE 2020 PREFERENCE SHARES SHALL RANK FIRST AND ARE ENTITLED TO THE SUBSCRIPTION PRICE OF EACH 2020 PREFERENCE SHARE HELD. THE 2020 PREFERENCE SHARES ARE REDEEMABLE IN ACCORDANCE WITH THE PROVISIONS OF THE ARTICLES OF ASSOCIATION.

Class of Shares:	PREFERENCE	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	50000000

Prescribed particulars

EACH PREFERENCE SHARE IS ENTITLED TO ONE VOTE AT ANY MEETING OF THE HOLDERS OF THE PREFERENCE SHARES ONLY. THE PREFERENCE SHARES ARE ENTITLED TO RECEIVE THE FIXED PREFERENCE DIVIDEND IN ACCORDANCE WITH THE PROVISIONS OF THE ARTICLES. ON A RETURN OF CAPITAL (INCLUDING A WINDING UP) THE PREFERENCE SHARES SHALL BE ENTITLED TO (IN ACCORDANCE WITH THE ARTICLES):

I. THE SUBSCRIPTION PRICE OF EACH PREFERENCE SHARE HELD; II. ANY AMOUNTS IN RESPECT OF FIXED PREFERENCE DIVIDENDS DECLARED PAID ON THE DUE DATE; AND III. ANY AMOUNTS IN RESPECT OF THE ACCRUED INTEREST PAYABLE PURSUANT TO THE COMPANY'S ARTICLES, CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL. THE PREFERENCE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	187850103
		Total aggregate nominal value:	237800103
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.