

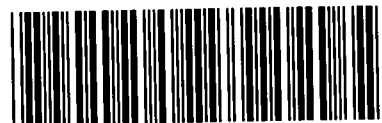
Registered Number 08821279

**Cape Funding No.1 plc**

**Interim Accounts**

**Period from 1 January 2016 to 17 February 2017**

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Cape Funding No.1 plc

**Statement of Comprehensive Income**

as at 17 February 2017

	Period 1 January 2017- 17 February 2017 £	Period 1 January 2016- 31 December 2016 £
Interest receivable and similar income	3,222,777.31	30,214,215.92
Interest payable and similar charges	(3,222,138.72)	(30,205,363.46)
<b>Net interest income</b>	<b>638.59</b>	<b>8,852.46</b>
Operating expenses	-	(3,852.46)
<b>Profit before tax</b>	<b>638.59</b>	<b>5,000.00</b>
Taxation	(127.80)	(1,000.00)
<b>Profit and total comprehensive income</b>	<b>510.79</b>	<b>4,000.00</b>

Cape Funding No.1 plc

**Balance sheet**

as at 17 February 2017

	As at 17 Feb 2017 £	As at 31 Dec 2016 £
<b>Assets</b>		
Cash and cash equivalents	24,628.55	175,042,611.66
Deemed loan to originator	-	2,166,057,975.71
Other receivables	-	37,499.25
<b>Total assets</b>	<b>24,628.55</b>	<b>2,341,138,086.62</b>
<b>Equity and liabilities</b>		
Debt securities in issue	-	2,341,076,597.41
Current tax liability	1,127.80	1,000.00
<b>Total liabilities</b>	<b>1,127.80</b>	<b>2,341,077,597.41</b>
Paid up share capital	12,500.75	12,500.75
Unpaid share capital	-	37,499.25
Retained earnings	11,000.00	10,489.21
<b>Total equity</b>	<b>23,500.75</b>	<b>60,489.21</b>
<b>Total equity and liabilities</b>	<b>24,628.55</b>	<b>2,341,138,086.62</b>

The accounts on pages 2 – 3 were approved by the Board of Directors on 6 April 2017 and signed on their behalf by



Helena Whitaker  
Per pro Intertrust Directors 1 Limited  
Director