



Confirmation Statement

Company Name: **REVOLUT LTD**

Company Number: **08804411**



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Company Name: **REVOLUT LTD**

Company Number: **08804411**

Confirmation **29/12/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	11315780
Currency:	GBP	Aggregate nominal value:	1.131578

Prescribed particulars

FULL VOTING AND DIVIDEND RIGHTS. "PREFERRED SHARES" MEANS THE A PREFERRED SHARES AND THE B PREFERRED SHARES. ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, TO EACH HOLDER OF PREFERRED SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH PREFERRED SHARE HELD (AS IF THE PREFERRED SHARES CONSTITUTED THE SAME CLASS OF SHARES) (OR IN THE EVENT OF THE SUB-DIVISION AND/OR REDESIGNATION OF ANY OF THE PREFERRED SHARES, THE SUBSCRIPTION PRICE ORIGINALLY PAID FOR EACH PREFERRED SHARE FROM WHICH THE SHARES ARISING ON SUCH SUB-DIVISION AND/OR REDESIGNATION DERIVE) PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLBERS OF PREFERRED SHARES IN FULL, THE' AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED SHARES IN PROPORTIONTO THE SUBSCRIPTION PRICE OF THE PREFERRED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; AND (B) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF V THE ORDINARY SHARES (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY ORDINARY SHARES ARISING FROM V V CONVERSION OF PREFERRED SHARES) IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. NON-REDEEMABLE.

Class of Shares:	A	Number allotted	6236220
	PREFERRED	Aggregate nominal value:	0.623622
Currency:	GBP		

Prescribed particulars

FULL VOTING AND DIVIDEND RIGHTS. "PREFERRED SHARES" MEANS THE A PREFERRED SHARES AND THE B PREFERRED SHARES. ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION. OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING

AFTER PAYMENT OF ITS LIABILITIES (“NET PROCEEDS”) SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, TO EACH HOLDER OF PREFERRED SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH PREFERRED SHARE HELD (AS IF THE PREFERRED SHARES CONSTITUTED THE SAME CLASS OF SHARES) (OR IN THE EVENT OF THE SUB-DIVISION AND/OR REDESIGNATION OF ANY OF THE PREFERRED SHARES, THE SUBSCRIPTION PRICE ORIGINALLY PAID FOR EACH PREFERRED SHARE FROM WHICH THE SHARES ARISING ON SUCH SUB-DIVISION AND/OR REDESIGNATION DERIVE) PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLDERS OF PREFERRED SHARES IN FULL, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE PREFERRED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; AND (B) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE ORDINARY SHARES (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY ORDINARY SHARES ARISING FROM CONVERSION OF PREFERRED SHARES) IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. NON-REDEEMABLE.

Class of Shares:	B	Number allotted	5095865
	PREFERRED	Aggregate nominal value:	0.509586
Currency:	GBP		

Prescribed particulars

FULL VOTING ANB DIVIDEND RIGHTS. “PREFERRED SHARES” MEANS THE A PREFERRED SHARES AND THE B PREFERRED SHARES. ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (“NET PROCEEDS”) SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, TO EACH HOLDER OF PREFERRED SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH PREFERRED SHARE HELD (AS IF THE PREFERRED SHARES CONSTITUTED THE SAME CLASS OF SHARES) (OR IN THE EVENT OF THE SUB-DIVISION AND/OR REDESIGNATION OF ANY OF THE PREFERRED SHARES, THE SUBSCRIPTION PRICE ORIGINALLY PAID FOR EACH PREFERRED SHARE FROM WHICH THE SHARES ARISING ON SUCH SUB-DIVISION AND/OR REDESIGNATION DERIVE) PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON THE PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT

UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLDERS OF PREFERRED SHARES 1N FULL, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE PREFERRED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; AND (B) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF THE ORDINARY SHARES (INCLUDING, FOR THE AVOIDANCE OF DOUBT, ANY ORDINARY SHARES ARISING FROM CONVERSION OF PREFERRED SHARES) IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	22647865
		Total aggregate nominal value:	2.264786
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	10000000 ORDINARY shares held as at the date of this confirmation statement
Name:	NIKOLAY STORONSKIY
Shareholding 2:	124750 ORDINARY shares held as at the date of this confirmation statement
Name:	SEEDCAMP III LP
Shareholding 3:	177460 A PREFERRED shares held as at the date of this confirmation statement
Name:	SEEDCAMP III LP
Shareholding 4:	2626260 A PREFERRED shares held as at the date of this confirmation statement
Name:	BALDERTON CAPITAL V, L.P.
Shareholding 5:	131310 A PREFERRED shares held as at the date of this confirmation statement
Name:	MARC O'BRIEN
Shareholding 6:	131310 A PREFERRED shares held as at the date of this confirmation statement
Name:	ALEXANDER POPOV
Shareholding 7:	26270 A PREFERRED shares held as at the date of this confirmation statement
Name:	DONG GUO LIMITED
Shareholding 8:	569230 A PREFERRED shares held as at the date of this confirmation statement
Name:	ROBERT MARKWICK
Shareholding 9:	164560 A PREFERRED shares held as at the date of this confirmation statement
Name:	VADIM KUCHINSKY
Shareholding 10:	325120 A PREFERRED shares held as at the date of this confirmation statement
Name:	VENREX NOMINEES LTD (ON BEHALF OF VENREX 2014 EIS FUND
Shareholding 11:	29430 A PREFERRED shares held as at the date of this confirmation statement
Name:	VENREX NOMINEES LIMITED (ON BEHALF OF VENREX 2014 LP FUND)

Shareholding 12: **62690 A PREFERRED shares held as at the date of this confirmation statement**
Name: **WILLIAM ARMITAGE**

Shareholding 13: **859490 A PREFERRED shares held as at the date of this confirmation statement**
Name: **POINT NINE CAPITAL FUND III GMBH& CO.KG**

Shareholding 14: **74660 A PREFERRED shares held as at the date of this confirmation statement**
Name: **POINT NINE CO-INVEST III GMBH & CO.KG**

Shareholding 15: **697150 A PREFERRED shares held as at the date of this confirmation statement**
Name: **INDEX VENTURES VII (JERSEY) LP**

Shareholding 16: **17270 A PREFERRED shares held as at the date of this confirmation statement**
Name: **INDEX VENTURES VII PARALLEL ENTREPRENEUR**

Shareholding 17: **10880 A PREFERRED shares held as at the date of this confirmation statement**
Name: **YUCCA (JERSEY)SLP**

Shareholding 18: **30690 A PREFERRED shares held as at the date of this confirmation statement**
Name: **PIERS WESTERMAN**

Shareholding 19: **41430 A PREFERRED shares held as at the date of this confirmation statement**
Name: **DAVID BRIERWOOD**

Shareholding 20: **12790 A PREFERRED shares held as at the date of this confirmation statement**
Name: **HARRIET ROUPELL**

Shareholding 21: **61380 A PREFERRED shares held as at the date of this confirmation statement**
Name: **HUGH GARMOYLE**

Shareholding 22: **61750 A PREFERRED shares held as at the date of this confirmation statement**
Name: **FREDERICK ESIRI**

Shareholding 23: **43480 A PREFERRED shares held as at the date of this confirmation statement**
Name: **MATTHEW WESTERMAN**

Shareholding 24: **12790 A PREFERRED shares held as at the date of this confirmation statement**
Name: **GUY BARING**

Shareholding 25: **7300 A PREFERRED shares held as at the date of this confirmation statement**
Name: **JAMES WILLS**

Shareholding 26: **12790 A PREFERRED shares held as at the date of this confirmation statement**
Name: **MATTHEW GREENBURGH**

Shareholding 27: **12790 A PREFERRED shares held as at the date of this confirmation statement**
Name: **TOM PRIDAY**

Shareholding 28: **10230 A PREFERRED shares held as at the date of this confirmation statement**
Name: **JOHN STRUCK**

Shareholding 29: **10360 A PREFERRED shares held as at the date of this confirmation statement**
Name: **JOHN AYTON**

Shareholding 30: **15350 A PREFERRED shares held as at the date of this confirmation statement**
Name: **ROBERT CLARKSON**

Shareholding 31: **1078530 ORDINARY shares held as at the date of this confirmation statement**
Name: **VLADYSLAV YATSENKO**

Shareholding 32: **112500 ORDINARY shares held as at the date of this confirmation statement**
Name: **THOMAS REAY**

Shareholding 33: **59193 B PREFERRED shares held as at the date of this confirmation statement**
Name: **SEEDCAMP III LP**

Shareholding 34: **2417985 B PREFERRED shares held as at the date of this confirmation statement**
Name: **BALDERTON CAPITAL V, L.P.**

Shareholding 35: **59467 B PREFERRED shares held as at the date of this confirmation statement**
Name: **VADIM KUCHINSKIY**

Shareholding 36: **29406 B PREFERRED shares held as at the date of this confirmation statement**
Name: **VENREX NOMINEES LTD (ON BEHALF OF VENREX 2014 EIS FUND)**

Shareholding 37: **2661 B PREFERRED shares held as at the date of this confirmation statement**
Name: **VENREX NOMINEES LTD (ON BEHALF OF VENREX 2014 LP FUND)**

Shareholding 38: **136470 B PREFERRED shares held as at the date of this confirmation statement**
Name: **POINT NINE CAPITAL FUND III GMBH& CO KG**

Shareholding 39: **11853 B PREFERRED shares held as at the date of this confirmation statement**
Name: **POINT NINE CO-INVEST III GMBH &CO.KG**

Shareholding 40: **63055 B PREFERRED shares held as at the date of this confirmation statement**
Name: **INDEX VENTURES VII (JERSEY)LP**

Shareholding 41: **1562 B PREFERRED shares held as at the date of this confirmation statement**
Name: **INDEX VENTURES VII PARALLEL ENTREPRENEUR FUND (JERSEY) L P**

Shareholding 42: **984 B PREFERRED shares held as at the date of this confirmation statement**
Name: **YUCCA (JERSEY)SLP**

Shareholding 43: **1290437 B PREFERRED shares held as at the date of this confirmation statement**
Name: **RIBBIT CAPITAL III L.P.**

Shareholding 44: **598664 B PREFERRED shares held as at the date of this confirmation statement**
Name: **CROWDCUBE NOMINEES LTD**

Shareholding 45: **28673 B PREFERRED shares held as at the date of this confirmation statement**
Name: **DENIS SENIN**

Shareholding 46: **59467 B PREFERRED shares held as at the date of this confirmation statement**
Name: **IAN CHARLES HANNAM**

Shareholding 47: **29733 B PREFERRED shares held as at the date of this confirmation statement**
Name: **ANGELICA ANTON**

Shareholding 48: **59467 B PREFERRED shares held as at the date of this confirmation statement**
Name: **ASIA JUBILEE INC LTD**

Shareholding 49: **8920 B PREFERRED shares held as at the date of this confirmation statement**
Name: **GEORGE HADJIGEORGIOU**

Shareholding 50: **118934 B PREFERRED shares held as at the date of this confirmation statement**
Name: **FUTURE SHAPE LLC**

Shareholding 51: **59467 B PREFERRED shares held as at the date of this confirmation statement**
Name: **MONTILLA INTERNATIONAL CORPORATION**

Shareholding 52: **59467 B PREFERRED shares held as at the date of this confirmation statement**
Name: **DIGITAL SPACE VENTURES**

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date that person became registrable: **08/04/2016**

Name: **MR NIKOLAY STORONSKY**

Service Address: **1 CANADA SQUARE
LEVEL 39
LONDON
ENGLAND
E14 5AB**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/07/1984**

Nationality: **BRITISH**

Nature of control

The person holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor