

**Return of Allotment of Shares**Company Name: **GEF GUARANTEE EQUITY UK PLC**Company Number: **08790955**Received for filing in Electronic Format on the: **25/03/2014**

X34DWWG1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From 11/12/2013
--	---------------------------

Class of Shares:	ORDINARY	Number allotted	142857
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.833
		Amount unpaid:	0.0

Non-cash consideration

SHARES ISSUED FOR NON-CASH CONSIDERATION TO COMPANY'S ADVISERS IN LIEU OF FEES

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2
Currency:	GBP	Aggregate nominal value:	0.02
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

ALL SHARES ISSUED ARE NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

Class of Shares:	ORDINARY	Number allotted	30142857
Currency:	GBP	Aggregate nominal value:	301428.57
		Amount paid per share	0.833
		Amount unpaid per share	0

Prescribed particulars

ALL SHARES ISSUED ARE NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30142859
		Total aggregate nominal value:	301428.59

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.