

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subsc
on formation of the company or
for an allotment of a new class c
shares by an unlimited company

F1 WEDNESDAY



A4JG986X

A14 04/11/2015 #304

--- COMPANIES HOUSE
A4ISZOA1

A15 16/10/2015 #414
COMPANIES HOUSE

1 Company details

Company number 0 8 7 7 6 0 2 1
Company name in full ATLASSIAN CORPORATION PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 0 d 7 m 1 m 0 y 2 y 0 y 1 y 5
To Date d 0 d 7 m 1 m 0 y 2 y 0 y 1 y 5

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
RESTRICTED SHARE	USD	261,692	10	1.09	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

10-11-15 060 F

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	USD			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
CLASS A ORDINARY SHARE ✓	11 85	0	2636160	263616
CLASS A ORDINARY SHARE ✓	0 7108	0	615000	61500
Totals			3251160	325116

Currency	USD			
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
CLASS B ORDINARY SHARE ✓	11 85	0	140756840	14075684
CLASS B ORDINARY SHARE ✓	3 2828	0	2	6 566
Totals			140756842	14075690 566

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	186,675,129	
Total aggregate nominal value ③	US\$18,667,519 266	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Currency	USD			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SERIES A PREFERENCE SHARE ✓✓	11 85	0	12,387,798	1,238,779 80
SERIES B PREFERENCE SHARE ✓✓	11 85	0	15,046,180	1,504,618 00
RESTRICTED SHARE ✓✓	11 85	0	8,192,152	819,215 20
RESTRICTED SHARE ✓✓	0 8281	0	2,890,480	289,048 00
RESTRICTED SHARE ✓✓	1 6625	0	45,045	4,504 50
RESTRICTED SHARE ✓✓	0 70	0	12,876	1,287 60
RESTRICTED SHARE ✓✓	1 0289	0	415,850	41,585 00
RESTRICTED SHARE ✓✓	0 96	0	173,993	17,399 30
RESTRICTED SHARE ✓✓	1 29	0	119,639	11,963 90
RESTRICTED SHARE ✓✓	1 08	0	124,346	12,434 60
RESTRICTED SHARE ✓✓	1 13	0	84,515	8,451 50
RESTRICTED SHARE ✓✓	0 93	0	124,233	12,423 30
RESTRICTED SHARE ✓✓	1 42	0	71,473	7,147 30
RESTRICTED SHARE ✓✓	1 43	0	40,752	4,075 20
RESTRICTED SHARE ✓✓	0 72	0	184,722	18,472 20
RESTRICTED SHARE ✓✓	1 62	0	197,394	19,739 40
RESTRICTED SHARE ✓✓	0 92	0	623,861	62,386 10
RESTRICTED SHARE ✓✓	1 31	0	159,644	15,964 40
RESTRICTED SHARE ✓✓	1 56	0	208,662	20,866 20
RESTRICTED SHARE ✓✓	0 66	0	994,141	99,414 10
RESTRICTED SHARE ✓✓	0 88	0	307,679	30,767 90
RESTRICTED SHARE ✓✓	1 09	0	261,692	26,169 20
Totals			42,667,127	4,266,712 70

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.	
Class of share	CLASS B ORDINARY SHARE	
Prescribed particulars ①	THE SHARES CARRY THE RIGHTS OF CLASS B ORDINARY SHARES (INCLUDING IN RELATION TO VOTING RIGHTS, DIVIDEND RIGHTS AND RIGHTS ON A RETURN OF CAPITAL) SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 10 DECEMBER 2013 THE SHARES ARE NON-REDEEMABLE	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	SERIES A PREFERENCE SHARE	
Prescribed particulars ①	THE SHARES CARRY THE RIGHTS OF SERIES A PREFERENCE SHARES (INCLUDING IN RELATION TO VOTING RIGHTS, DIVIDEND RIGHTS AND RIGHTS ON A RETURN OF CAPITAL) SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 10 DECEMBER 2013 THE SHARES ARE NON-REDEEMABLE	
Class of share	SERIES B PREFERENCE SHARE	
Prescribed particulars ①	THE SHARES CARRY THE RIGHTS OF SERIES B PREFERENCE SHARES (INCLUDING IN RELATION TO VOTING RIGHTS, DIVIDEND RIGHTS AND RIGHTS ON A RETURN OF CAPITAL) SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 10 DECEMBER 2013 THE SHARES ARE NON-REDEEMABLE	

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Signature

	I am signing this form on behalf of the company	
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	RESTRICTED SHARE	
Prescribed particulars	THE SHARES CARRY THE RIGHTS OF RESTRICTED SHARES (INCLUDING IN RELATION TO VOTING RIGHTS, DIVIDEND RIGHTS AND RIGHTS ON A RETURN OF CAPITAL) SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 10 DECEMBER 2013 THE SHARES ARE NON-REDEEMABLE	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	CLASS A ORDINARY SHARE	
Prescribed particulars	THE SHARES CARRY THE RIGHTS OF CLASS A ORDINARY SHARES (INCLUDING IN RELATION TO VOTING RIGHTS, DIVIDEND RIGHTS AND RIGHTS ON A RETURN OF CAPITAL) SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 10 DECEMBER 2013 THE SHARES ARE NON-REDEEMABLE	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	8941
Company name	HERBERT SMITH FREEHILLS LLP
Address	EXCHANGE HOUSE PRIMROSE STREET
Post town	LONDON
Country/Region	
Postcode	E C 2 A 2 E G
Country	
DX	
Telephone	



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ,
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Lnenhall, 32-38 Lnenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk