

In accordance with Rule 2.38 of the Insolvency (England & Wales) Rules 2016 and Sections 4(6) and 4(6A) of, or paragraph 30 of Schedule A1 to, the Insolvency Act 1986.

CVA1

Notice of voluntary arrangement taking effect



Companies House

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 0 8 7 6 3 7 4 1

Company name in full MBI Walsden Care Limited

→ Filling in this form
Please complete in typescript or in bold black capitals.

2 Supervisor's name

Full forename(s) Rob

Surname Sadler

3 Supervisor's address

Building name/number Devonshire House

Street 32/34 North Parade

Post town Bradford

County/Region

Postcode B D 1 3 H Z

Country

4 Supervisor's name ^①

Full forename(s)

Surname

① Other supervisor
Use this section to tell us about another supervisor.

5 Supervisor's address ^②

Building name/number

Street

Post town

County/Region

Postcode

Country

② Other supervisor
Use this section to tell us about another supervisor.

CVA1

Notice of voluntary arrangement taking effect

6 Date CVA took effect

Date

3 0 1 0 2 0 2 0

7 Report of consideration of proposal

☒ I attach a copy of the report of consideration of the proposal

8 Sign and date

Supervisor's signature

Signature

X

[Handwritten Signature]

X

Signature date

0 2 1 1 2 0 2 0

CVA1

Notice of voluntary arrangement taking effect



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	David Hodgson
Company name	Auker Rhodes Limited
Address	Devonshire House
	32/34 North Parade
Post town	Bradford
County/Region	
Postcode	B D 1 3 H Z
Country	
DX	
Telephone	01274 299499



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

**IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS
OF ENGLAND AND WALES**

**IN THE MATTER OF THE INSOLVENCY ACT 1986
AND
IN THE MATTER OF MBI WALSDEN CARE LIMITED**

**THE CHAIR'S REPORT ON THE MEETINGS OF CREDITORS
AND MEMBERS HELD ON 30 OCTOBER 2020**

AUKER RHODES ACCOUNTING LIMITED

Devonshire House
32-34 North Parade
Bradford
BD1 3HZ

Tel: 01274 299499

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
IN THE MATTER OF THE INSOLVENCY ACT 1986
AND
IN THE MATTER OF MBI WALSDEN CARE LIMITED ("THE COMPANY")

**THE CHAIR'S REPORT ON THE MEETINGS OF CREDITORS AND MEMBERS
HELD ON 30 OCTOBER 2020**

I, Robert William Sadler of Auker Rhodes Accounting Limited, Devonshire House, 32-34 North Parade, Bradford, BD1 3HZ, the Nominee in respect of the Company's proposed Company Voluntary Arrangement ("CVA"), acted as Chair of the Physical Meeting of Creditors held on 30 October 2020 at 10:00am at The Queens Hotel, City Square, Leeds LS1 1PJ and the Physical Meeting of Members at 3:00pm at Heritage House, Murton Way, York, YO19 5UW.

In accordance with Section 4(6) of the Insolvency Act 1986 ("the Act") and Rule 2.38 of the Insolvency (England and Wales) Rules 2016 ("the Rules"), I provide a report on the outcome of the Meetings.

Attendance

No creditors attended in person.

The creditors in attendance by proxy voted on the proposals as follows:

	£	%	Creditor's representative
Creditors voting for acceptance			
ABR Squared LLC	118,263.20	16.50	Chair of the meeting
Mackenney-Jeffs, Samuel	111,548.91	15.56	Chair of the meeting
Wang, Hong	111,362.74	15.54	Chair of the meeting
Zhang, Danyi	118,317.77	16.51	Chair of the meeting
Zhu, Ying	118,235.29	16.49	Chair of the meeting
Total	577,727.91		

	£	%	Creditor's representative
Creditors voting for rejection			
Allaway, Linda	139,039.29	19.40	Chair of the meeting
Total rejected	139,039.29		

Modifications

I can confirm that no modifications to the Proposal were received.

Invalid proxies

The following Forms of Proxy were adjudicated to be invalid by the Chair of the Meeting:

Chih, Chen Hein - No name of proxy holder and no voting instructions given on the completed Form of Proxy;

Hamblin, Gareth & Marilyn – A completed Form of Proxy was submitted approving the CVA but no Notice of Claim;

Huang, Gui Feng - No name of proxy holder;

Ke, Zhang Hai - No name of proxy holder;

Ping, Pi Wan - No name of proxy holder, and

Property Alternative Holdings Ltd – Completed Form of Proxy and Notice of Claim received after the meeting had been declared closed by the Chair at 10.15am.

Value of claims

In accordance with Rule 15.33 of the Rules, the following claim in support of the Proposal was reduced to the level calculated at Appendix P:

ABR Squared LLC - Claim reduced from £354,789.00 to £118,263.20.

The Chair's reduction of the claim for voting purposes does not preclude further adjudication of the claim by the Supervisor to rank for a dividend.

Voting

The voting on the resolutions was then recorded in accordance with Rules 15.34(3) of the Rules as summarised below.

	£	%
Approve	577,727.91	80.60
Reject	139,039.28	19.40
Total	716,767.20	100.00

In accordance with Rule 2.38 (2)(c) of the Rules, no voting parties were connected with the Company in accordance with Section 249 of the Act.

The voting, excluding connected parties, in accordance with Rule 15.34(4) of the Rules remained as follows:

	£	%
Approve	577,727.91	80.60
Reject	139,039.28	19.40
Total	716,767.20	100.00

I can, therefore, confirm that the CVA was duly approved by creditors.

I can also confirm that at the subsequent Members' Meeting the CVA was approved by 100% of those shareholders present and voting.

Resolutions

The following resolutions have, therefore, been passed:

1. "The proposed Company Voluntary Arrangement be approved"
2. "For the appointment of the Nominee as Supervisor"

Regulation (EU) No. 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings ("the EC Regulation") applies to the Company's Proposal. In accordance with Article 3(1) of the EC Regulation these proceedings are main proceedings because they are opened in the member state where the centre of the Company's main interests (the Company's Business interests) are situated, namely England and Wales.

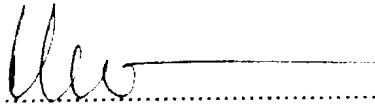
Further business

The Nominee received letters from Hewlett Swanson, on behalf of Linda Allaway, on 22 October 2020 and 26 October 2020, which were answered on 23 October 2020 and 27 October 2020, respectively.

A further letter dated 29 October 2020 was received, that enclosed Mrs Allaway's Form of Proxy, which was noted to have been completed as rejecting the Proposal, dated 17 October 2020. As requested in the third letter, the Chair read out all passing correspondence between the Nominee and Hewlett Swanson in full.

There being no further business the meetings were closed.

SIGNED



ROBERT WILLIAM SADLER

Chair of the Meeting of Creditors and Supervisor of the Company Voluntary Arrangement of
MBI Walsden Care Limited

DATED

2.11.20