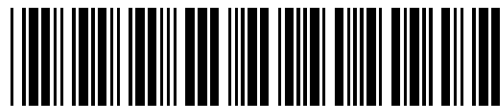


**Return of Allotment of Shares**Company Name: **MOUNTAIN WAREHOUSE INTERNATIONAL LIMITED**Company Number: **08729050**Received for filing in Electronic Format on the: **18/10/2018**

X7GUY5IH

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>03/07/2018</b>	<b>03/07/2018</b>

**Class of Shares: C ORDINARY**Currency: **GBP**Number allotted **58365**Nominal value of each share **1**Amount paid: **5484444.9**Amount unpaid: **0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>840000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>840000</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES CONFER UPON THE HOLDER A RIGHT TO ATTEND, SPEAK AT AND VOTE AT A GENERAL MEETING OF THE COMPANY. THE HOLDERS OF A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDENDS AT THE DISCRETION OF THE BOARD AND WITH INVESTOR CONSENT. THE A ORDINARY SHARES DO NOT CARRY ANY RIGHT OF REDEMPTION. THE HOLDERS OF A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL UPON A WINDING UP OR OTHERWISE BEHIND THE C ORDINARY SHARE HOLDERS, AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF THE COMPANY.

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>148062</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>148062</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES CONFER UPON THE HOLDER A RIGHT TO ATTEND, SPEAK AND VOTE AT A GENERAL MEETING OF THE COMPANY. THE HOLDERS OF B ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDENDS AT THE DISCRETION OF THE BOARD AND WITH INVESTOR CONSENT. THE B ORDINARY SHARES DO NOT CARRY ANY RIGHT OF REDEMPTION. THE HOLDERS OF B ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ON A WINDING UP OR OTHERWISE BEHIND THE HOLDERS C ORDINARY SHARES, AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF THE COMPANY.

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>180000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>180000</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

THE B2 ORDINARY SHARES CONFER UPON THE HOLDER A RIGHT TO ATTEND, SPEAK AT AND VOTE AT A GENERAL MEETING OF THE COMPANY. THE HOLDERS OF B2 ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDENDS AT THE DISCRETION OF THE BOARD AND WITH INVESTOR CONSENT. THE B2 ORDINARY SHORES DO NOT CARRY ANY RIGHT OF REDEMPTION. THE B2 ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTION OF CAPITAL UPON A WINDING UP OR OTHERWISE BEHIND THE HOLDERS OF C ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES, AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF THE COMPANY.

Class of Shares:	C	Number allotted	58365
	ORDINARY	Aggregate nominal value:	58365

Currency: **GBP**

Prescribed particulars

THE C ORDINARY SHARES CONFER UPON THE HOLDER A RIGHT TO ATTEND, SPEAK AT AND VOTE AT A GENERAL MEETING OF THE COMPANY. THE HOLDERS OF C ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDENDS AT THE DISCRETION OF THE BOARD AND WITH INVESTOR CONSENT. THE C ORDINARY SHARES DO NOT CARRY ANY RIGHT OF REDEMPTION. THE HOLDERS OF C ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL UPON A WINDING UP OR OTHERWISE IN PRIORITY TO OTHER SHARE HOLDERS OF THE COMPANY, AS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF THE COMPANY.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1226427</b>
		Total aggregate nominal value:	<b>1226427</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.