

Return of Allotment of Shares

Company Name: **MONESE LTD**Company Number: **08720992**

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 13/06/2022

Class of Shares: SERIES C Number allotted 278074

Currency: GBP Nominal value of each share 0.00001

Amount paid: 0.00001

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:ORDINARYNumber allotted15290378Currency:GBPAggregate nominal value:152.90378

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION, THE HOLDERS OF ORDINARY SHARES SHALL BE PAID THE BALANCE OF THE SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES (PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD) AFTER PAYMENT TO HOLDERS OF SERIES C SHARES, HOLDERS OF SERIES B SHARES, HOLDERS OF SERIES A SHARES AND HOLDERS OF DEFERRED SHARES. THE SHARES ARE NON-REDEEMABLE.

Class of Shares: SERIES Number allotted 36213675

A Aggregate nominal value: 362.13675

Currency: GBP

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION, THE HOLDER IS ENTITLED TO PAYMENT IN PRIORITY TO ORDINARY SHARES, BUT AFTER SERIES B SHARES AND SERIES C SHARES. THE SHARES ARE NON-REDEEMABLE.

Class of Shares: SERIES Number allotted 51697179

B Aggregate nominal value: 516.97179

Currency: GBP

Prescribed particulars

THE SERIES B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS.
ON A DISTRIBUTION, THE HOLDER IS ENTITLED TO PAYMENT IN PRIORITY TO ORDINARY
SHARES, BUT AFTER SERIES C SHARES. THE SHARES ARE NON-REDEEMABLE.

Class of Shares: SERIES Number allotted 86616270

C Aggregate nominal value: 866.1627

Currency: GBP

Prescribed particulars THE SERIES C SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION, THE HOLDER IS ENTITLED TO PAYMENT IN PRIORITY TO ANY OTHER CLASS OF SHARES. THE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 189817502

Total aggregate nominal value: 1898.17502

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.