

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
formation of the company or
for an allotment of shares by an unlim

WEDNESDAY



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13/06/2018

#226

COMPANIES HOUSE

1 Company details

Company number 08628614

Company name in full TANDEM MONEY LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d1 d0 m0 m1 y2 y0 y1 y8
To Date d d m m y y y y

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	INVESTOR ORDINARY	2,538,173	0.002		

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

2,538,173 SHARES ISSUED IN CONSIDERATION FOR LOANS IN THE AMOUNT OF
£1,540,925.
THE VALUE OF EACH SHARE ISSUED IN CONSIDERATION BEING THE EQUIVALENT OF
£0.6071.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	5,464,288	£10,928.58	
GBP	ORDINARY B	295,680	£ 591.36	
GBP	INVESTOR ORDINARY	2,538,173	£ 5,076.35	
Totals		8,298,141	£16,596.29	0

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	8,298,141	£16,596.29	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

ORDINARY

Prescribed particulars
①

SEE CONTINUATION PAGE

Class of share

ORDINARY B

Prescribed particulars
①

SEE CONTINUATION PAGE

Class of share

INVESTOR ORDINARY

Prescribed particulars
①

SEE CONTINUATION PAGE

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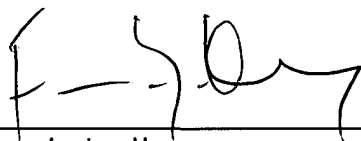
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	KATE VALDAR
Company name	TANDEM MONEY LIMITED
Address	123 PENTONVILLE ROAD
Post town	LONDON
County/Region	
Postcode	N1 9LG
Country	
DX	
Telephone	0333 059901



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	ORDINARY	
Prescribed particulars	<p>1. EACH HOLDER OF ORDINARY SHARES IS ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT A GENERAL MEETING OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.</p> <p>2. EACH HOLDER OF ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN A DIVIDEND DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PARI PASSU (AS IF THE EQUITY SHARES ARE ONE CLASS) PRO RATA BASIS TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES.</p> <p>3. ON A DISTRIBUTION OR A LIQUIDATION OR RETURN OF CAPITAL (EXCLUDING FOR THE AVOIDANCE OF DOUBT A CONVERSION REDEMPTION OR PURCHASE OF SHARES) VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AMONG THE HOLDERS OF ALL SHARES CLASSES PRO RATA TO THEIR RESPECTIVE HOLDINGS.</p> <p>4. THE SHARES ARE NOT REDEEMABLE</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY B	
Prescribed particulars	<p>1. EACH HOLDER OF ORDINARY B SHARES IS ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT A GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.</p> <p>2. EACH HOLDER OF ORDINARY B SHARES IS ENTITLED TO PARTICIPATE IN A DIVIDEND DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PARI PASSU (AS IF THE EQUITY SHARES ARE ONE CLASS) PRO RATA BASIS TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES.</p> <p>3. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (EXCLUDING FOR THE VOIDANCE OF DOUBT A CONVERSION REDEMPTION OR PURCHASE OF SHARES) VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AMONG THE HOLDERS OF ALL SHARES CLASSES PRO RATA TO THEIR RESPECTIVE HOLDINGS.</p> <p>4. EACH HOLDER OF ORDINARY B SHARES SHALL HAVE THE RIGHT AT ANY TIME TO REQUIRE THE COMPANY (OR SUCH THIRD PARTY AS THE COMPANY DIRECTS) TO PURCHASE ALL (BUT NOT SOME ONLY) OF HIS ORDINARY B SHARES (THE "OPTION SHARES") FOR AN AGGREGATE AMOUNT OF £2,500 ON THE FOLLOWING TERMS: (A) IF ANY HOLDER OF ORDINARY B SHARES (THE "SELLING B SHAREHOLDER") SERVES A WRITTEN NOTICE ON THE COMPANY REQUIRING THAT HIS OPTION SHARES ARE PURCHASED (THE "PUT OPTION NOTICE"), THE COMPANY SHALL, ON THE DATE FALLING 20 BUSINESS DAYS FOLLOWING THE DATE OF SERVICE OF SUCH PUT OPTION NOTICE, OR SUCH EARLIER DATES AS MAY BE AGREED BY THE COMPANY AND THE SELLING B SHAREHOLDER (THE "COMPLETION DATE"), EITHER: (I) SUBJECT TO THE PROVISIONS OF THE ACT, PURCHASE THE OPTION SHARES ITSELF; OR (II) PROCURE THAT A THIRD PARTY PURCHASES THE OPTION SHARES, IN EACH CASE, FOR THE AGGREGATE CASH CONSIDERATION OF £2,500 (THE "CONSIDERATION"). THE COMPANY SHALL TAKE OR PROCURE THE TAKING OF ALL ACTIONS NECESSARY AND/OR ANCILLARY TO THE COMPLETION OF SUCH PURCHASE; (B) THE SELLING B SHAREHOLDER SHALL DELIVER TO THE COMPANY ON OR BEFORE THE COMPLETION DATE A STOCK TRANSFER FORM FOR THE OPTION SHARES DULY COMPLETED IN FAVOUR OF THE COMPANY (OR SUCH PERSON AS THE COMPANY MAY DIRECT) AND THE SHARE CERTIFICATE(S) IN RESPECT OF THE OPTION SHARES.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	INVESTOR ORDINARY	
Prescribed particulars	<p>1. EACH HOLDER OF INVESTOR ORDINARY SHARES IS ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT A GENERAL MEETING OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.</p> <p>2. EACH HOLDER OF INVESTOR ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN A DIVIDEND DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PARI PASSU (AS IF THE EQUITY SHARES ARE ONE CLASS) PRO RATA BASIS TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES.</p> <p>3. ON A DISTRIBUTION OR A LIQUIDATION OR RETURN OF CAPITAL (EXCLUDING FOR THE AVOIDANCE OF DOUBT A CONVERSION REDEMPTION OR PURCHASE OF SHARES) VOLUNTARY WINDING UP OR DISSOLUTION OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AMONG THE HOLDERS OF ALL SHARES CLASSES PRO RATA TO THEIR RESPECTIVE HOLDINGS.</p> <p>4. THE SHARES ARE NOT REDEEMABLE</p>	