

**Return of Allotment of Shares**Company Name: **DEAD HAPPY LIMITED**Company Number: **08624700**Received for filing in Electronic Format on the: **31/08/2023**

XCB2B1UA

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/06/2023	

Class of Shares:	SERIES C	Number allotted	6219542
	PREFERRED	Nominal value of each share	0.000001
	SHARES	Amount paid:	0.057849
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES C	Number allotted	6219542
	PREFERRED	Nominal value of each share	0.000001
	SHARES	Amount paid:	0.000001
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1576976
Currency:	GBP	Aggregate nominal value:	157.6976

Prescribed particulars

VOTING: EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: AVAILABLE PROFITS WILL BE DISTRIBUTED AMONGST THE ORDINARY SHARES, THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES, AS IF THEY CONSTITUTED ONE CLASS, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES. LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5).

Class of Shares:	SERIES	Number allotted	539083
	A	Aggregate nominal value:	53.9083
	PREFERENCE		
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING: EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: AVAILABLE PROFITS WILL BE DISTRIBUTED AMONGST THE ORDINARY SHARES, THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES, AS IF THEY CONSTITUTED ONE CLASS, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES. CONVERSION; ANY HOLDER OF SERIES A PREFERENCE SHARES SHALL BE ENTITLED, BY NOTICE IN WRITING TO THE COMPANY, TO REQUIRE CONVERSION INTO ORDINARY SHARES OF ALL OF THE FULLY PAID SERIES A PREFERENCE SHARES HELD BY THEM AT ANY TIME AND THOSE SERIES A PREFERENCE SHARES SHALL CONVERT AUTOMATICALLY ON THE DATE OF SUCH NOTICE, PROVIDED THAT THE HOLDER MAY IN SUCH NOTICE, STATE THAT CONVERSION OF ITS SERIES A PREFERENCE SHARES INTO ORDINARY SHARES IS CONDITIONAL UPON THE OCCURRENCE OF ONE OR MORE EVENTS. 1 LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5).

Class of Shares:	SERIES	Number allotted	1020408
	B	Aggregate nominal value:	102.0408
	PREFERENCE		
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING: EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: AVAILABLE PROFITS WILL BE DISTRIBUTED AMONGST THE ORDINARY SHARES, THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES, AS IF THEY CONSTITUTED ONE CLASS, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES. CONVERSION: ANY HOLDER OF SERIES B PREFERENCE SHARES SHALL BE ENTITLED, BY NOTICE IN WRITING TO THE COMPANY, TO REQUIRE CONVERSION INTO ORDINARY SHARES OF ALL OF THE FULLY PAID SERIES B PREFERENCE SHARES HELD BY THEM AT ANY TIME AND THOSE SERIES B PREFERENCE SHARES SHALL CONVERT AUTOMATICALLY ON THE DATE OF SUCH NOTICE, PROVIDED THAT THE HOLDER MAY IN SUCH NOTICE, STATE THAT CONVERSION OF ITS SERIES B PREFERENCE SHARES INTO ORDINARY SHARES IS CONDITIONAL UPON THE OCCURRENCE OF ONE OR MORE EVENTS. LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5).

Class of Shares:	SERIES	Number allotted	34572170
	C	Aggregate nominal value:	34.57217
	PREFERRED		
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE SHALL CARRY THE RIGHTS TO RECEIVE AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 4) LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	37708637
		Total aggregate nominal value:	348.21887
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.