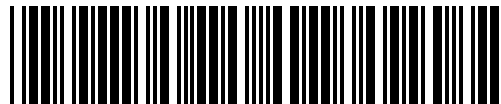


**Return of Allotment of Shares**Company Name: **Hotel Chocolat Group Plc**Company Number: **08612206**Received for filing in Electronic Format on the: **10/01/2024**

XCUEJM95

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
10/01/2024To
10/01/2024**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **4724**Nominal value of each share **0.001**Amount paid: **2.78**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	137622465
Currency:	GBP	Aggregate nominal value:	137622.46

Prescribed particulars

ONE VOTING RIGHT PER SHARE ON A POLL; ONE VOTE PER SHAREHOLDER PRESENT AND VOTING ON A SHOW OF HANDS; RIGHTS TO PARTICIPATE IN A DISTRIBUTION IN RESPECT OF DIVIDENDS; AND RIGHTS TO PARTICIPATE IN A DISTRIBUTION ON A WINDING UP OR EXIT.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	137622465
		Total aggregate nominal value:	137622.46
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.