

SH01

Return of allotment of shares



Companies House

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A22 *A3ZL9PA0* 22/01/2015 #120
COMPANIES HOUSE

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

☒ What this form is NOT for
You cannot use this form to give
notice of shares taken
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

1 Company details

Company number 08599609
Company name in full DIPSTIX HOLDINGS LIMITED

→ Filing in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 15 01 2015
To Date 15 01 2015

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY SHARES		25,000	0.033333	10.00	0.00
ORDINARY SHARES		13,735	0.033333	10.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY SHARES	3 314855	0 00	184,990	£ 6,166.33
ORDINARY SHARES	10.00	0 00	13,735	£ 457 83
A ORDINARY SHARES	10 00	0 00	25,000	£ 833 33
				£
Totals			223,725	£ 7,457 49

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ③		

① Including both the nominal value and any share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</p> <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share	ORDINARY SHARES	
Prescribed particulars	Please see continuation sheet	
Class of share	A ORDINARY SHARES	
Prescribed particulars	Please see continuation sheet	
Class of share		
Prescribed particulars		

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Signature

I am signing this form on behalf of the company.		<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: - Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name John McDermott

Company name Weightmans LLP

Address 100 Old Hall Street

Post town Liverpool

County/Region

Postcode L 3 9 Q J

Country

DX 718100 LIVERPOOL 16

Telephone 0151 242 7969

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY SHARES
Prescribed particulars	<p>Shall be entitled to vote and shall have one vote for each A Ordinary Share of which he is a holder. Shall rank pari passu with Preference Shares in respect of dividend and distribution rights</p> <p>On a return of assets on a liquidation or capital reduction or otherwise the assets of the Company remaining after the payment of its liabilities shall be distributed first in paying to the holders of the Preference Shares the Issue Price paid for the Preference Shares together with any Arrears. After this, payment of the Issue Price and Arrears will be made to the A Ordinary shareholders, and then any balance shall be distributed pari passu between holders of Ordinary Shares, A Ordinary Shares and Preference Shares as if the same constituted one class of share</p> <p>A Ordinary Shares are not redeemable</p>

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY SHARES	
Prescribed particulars	<p>Shall be entitled to vote and shall have one vote for each Ordinary Share of which he is a holder. Shall rank pari passu with Preference Shares in respect of dividend and distribution rights</p> <p>On a return of assets on a liquidation or capital reduction or otherwise the assets of the Company remaining after the payment of its liabilities shall be distributed first in paying to the holders of the Preference Shares the Issue Price paid for the Preference Shares together with any Arrears. After this, payment of the Issue Price and Arrears will be made to the A Ordinary shareholders, and then any balance shall be distributed pari passu between holders of Ordinary Shares, A Ordinary Shares and Preference Shares as if the same constituted one class of share</p> <p>Ordinary Shares are not redeemable</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B ORDINARY SHARES	
Prescribed particulars	<p>The holders of B Ordinary Shares shall not be entitled to attend at, speak at or vote at any meeting of the Shareholders of the Company save where the business of such meeting relates to or purports to vary the rights attaching to the B Ordinary Shares (or where they are also the holders of Shares of a different class, in which case the B Ordinary Shares held by them shall be non-voting both on a show of hands and on a poll)</p> <p>B Ordinary Shares rank pari passu with Ordinary Shares and A Ordinary Shares in respect of dividend and distribution rights</p> <p>On a return of assets on a liquidation or capital reduction or otherwise the assets of the Company remaining after the payment of its liabilities shall be distributed first in paying to the holders of the Preference Shares the Issue Price paid for the Preference Shares together with any Arrears. After this, payment of the Issue Price and Arrears will be made to the A Ordinary shareholders, and then any balance shall be distributed pari passu between holders of the Ordinary Shares, A Ordinary Shares and Preference Shares as if the same constituted one class of share</p> <p>B Ordinary Shares are not redeemable</p>	