

**Return of Allotment of Shares**Company Name: **OAKNORTH BANK LIMITED**Company Number: **08595042**Received for filing in Electronic Format on the: **04/10/2017**

X6GBBDCR

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
04/10/2017

Class of Shares: ORDINARY**Currency: GBP**Number allotted **5000000**Nominal value of each share **1**Amount paid: **5000000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	119320001
Currency:	GBP	Aggregate nominal value:	119320001
Prescribed particulars			
EACH SHARE HAS FULL VOTING, INCOME AND CAPITAL RIGHTS.			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	119320001
		Total aggregate nominal value:	119320001
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.