

**Return of Allotment of Shares**Company Name: **OAKNORTH BANK LIMITED**Company Number: **08595042**Received for filing in Electronic Format on the: **14/03/2017**

X626CZAG

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
10/03/2017

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **5300000**Nominal value of each share **1**Amount paid: **5300000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	91620001
Currency:	GBP	Aggregate nominal value:	91620001

Prescribed particulars

EACH SHARE HAS FULL VOTING, INCOME AND CAPITAL RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	91620001
		Total aggregate nominal value:	91620001
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.