

**Return of Allotment of Shares**Company Name: **MODALITY GROUP LIMITED**Company Number: **08572788**Received for filing in Electronic Format on the: **15/12/2023**

XCIEWPO8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/11/2023	

Class of Shares:	B ORDINARY	Number allotted	10000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	10000
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		

Prescribed particulars

(A) THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO RECEIVE SUCH DIVIDENDS OUT OF AVAILABLE PROFITS ON THEIR A ORDINARY SHARES IN ANY PARTICULAR YEAR AS ARE RECOMMENDED BY THE BOARD. (B) ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER ITS LIABILITIES SHALL BE APPLIED IN FIRSTLY PAYING PAYMENT OF TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES IN RESPECT OF EACH A ORDINARY SHARE HELD BY HIM, AN AMOUNT EQUAL TO £150.00 OR, IF THE SURPLUS ASSETS ARE INSUFFICIENT, A PROPORTIONATE AMOUNT (“A SHARE DISTRIBUTION”). (C) ALL MATTERS RESOLVABLE BY THE SHAREHOLDERS SHALL BE RESOLVED BY THE HOLDERS OF THE A ORDINARY SHARES AND THE HOLDERS OF THE B ORDINARY SHARES. FOR VOTING PURPOSES, EACH OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES RANK EQUALLY.

Class of Shares:	B	Number allotted	10000
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		

Prescribed particulars

(A) THE HOLDERS OF THE B ORDINARY SHARES ARE ENTITLED TO RECEIVE SUCH DIVIDENDS OUT OF AVAILABLE PROFITS ON THEIR B ORDINARY SHARES IN ANY PARTICULAR YEAR AS ARE RECOMMENDED BY THE BOARD. (B) ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES AND AFTER PAYMENT OF THE A SHARE DISTRIBUTION SHALL BE PAID TO EACH OF THE HOLDERS OF THE B ORDINARY SHARES IN PROPORTION TO THE NUMBER OF B ORDINARY SHARES HELD BY EACH OF THEM. (C) ALL MATTERS RESOLVABLE BY THE SHAREHOLDERS SHALL BE RESOLVED BY THE HOLDERS OF THE A ORDINARY SHARES AND THE HOLDERS OF THE B ORDINARY SHARES. FOR VOTING PURPOSES, EACH OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES RANK EQUALLY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20000
		Total aggregate nominal value:	200
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.