

SH01

Return of allotment of shares



You can use the **WebFiling** service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
formation of a company or for an allotment
of shares by a company

TUESDAY



A14 *A39AAW1T* 03/06/2014 #193
COMPANIES HOUSE

, please
it
gov.uk

1 Company details

Company number 08532408

Company name in full Worth Retail Limited

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 13/02/2014
To Date

Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency

If currency details are not
completed we will assume currency
is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|--|----------|------------------------------|--------------------------------|---|--|
| A Ordinary | £ | 1,000 | 1.00 | 1.00 | Nil |
| B Ordinary | £ | 99 | 1.00 | 1.00 | Nil |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ¹ | Amount (if any) unpaid on each share ¹ | Number of shares ² | Aggregate nominal value ³ |
|--|--|--|-------------------------------|--------------------------------------|
| A Ordinary | 1.00 | Nil | 1,000 | £ 1000.00 |
| B Ordinary | 1.00 | Nil | 100 | £ 100.00 |
| | | | | £ |
| | | | | £ |
| Totals | | | 1100 | £ 1100.00 |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

| Currency | | | | |
|--|--|--|-------------------------------|--------------------------------------|
| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ¹ | Amount (if any) unpaid on each share ¹ | Number of shares ² | Aggregate nominal value ³ |
| | | | | |
| | | | | |
| Totals | | | | |

| Currency | | | | |
|--|--|--|-------------------------------|--------------------------------------|
| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ¹ | Amount (if any) unpaid on each share ¹ | Number of shares ² | Aggregate nominal value ³ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ⁴

4 Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

¹ Including both the nominal value and any
share premium

² Total number of issued shares in this class.

³ E.g. Number of shares issued multiplied by
nominal value of each share.

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

| | |
|-----------------------------|---|
| Class of share | A Ordinary |
| Prescribed particulars 1 | On a return of assets on a liquidation, reduction of capital, winding up of the Company or otherwise, the surplus assets of the Company remaining after payment of its liabilities, the holders of A Shares shall be entitled to receive an amount equal to the balance of any assets remaining after payment of the amounts due to the holders of the B Shares. The A Shares carry full voting and dividend rights but do not carry any rights of redemption |
| Class of share | B Ordinary |
| Prescribed particulars 1 | On a return of assets on a liquidation, reduction of capital, winding up of the Company or otherwise, the surplus assets of the Company remaining after payment of its liabilities, the holders of B Shares shall be entitled to receive an amount equal to the nominal value of the B Shares held by him. No dividend shall be paid in respect of the B Shares unless with the prior approval of the holders of at least 70% in number of the A Shares from time to time in issue. The holders of the B Shares do not have any rights to vote. They do not confer any rights of redemption |
| Class of share | |
| Prescribed particulars 1 | |

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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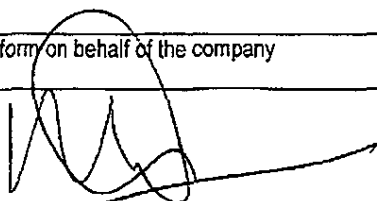
Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director : Secretary, Person authorised : Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea


If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership


3 Person authorised


Under either section 270 or 274 of the Companies Act 2006


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| | |
|--|--------------------------|
|  Presenter information | |
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. | |
| Contact name | Liam Fitzpatrick/1009987 |
| Company name | Osborne Clarke |
| Address | |
| One London Wall | |
| London | |
| Post town | |
| Country/Region | |
| Postcode | E C 2 Y 5 E B |
| Country | |
| DX | |
| Telephone | +44 207 105 7044 |

| |
|--|
|  Checklist |
| We may return forms completed incorrectly or with information missing. |
| Please make sure you have remembered the following: |
| <input type="checkbox"/> The company name and number match the information held on the public Register |
| <input type="checkbox"/> You have shown the date(s) of allotment in section 2 |
| <input type="checkbox"/> You have completed all appropriate share details in section 3 |
| <input type="checkbox"/> You have completed the appropriate sections of the Statement of Capital |
| <input type="checkbox"/> You have signed the form |


| |
|--|
|  Important information |
| Please note that all information on this form will appear on the public record. |

| |
|--|
|  Where to send |
| You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: |

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linnenhall, 32-38 Linnenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1

| |
|---|
|  Further information |
| For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk |

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

