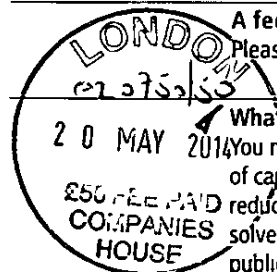


# SH19

## Statement of capital



Companies House



A fee is payable with this form.  
Please see 'How to pay' on the last page

### What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

### What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

TUESDAY



\*L38BC4T4\*

LD1

20/05/2014

#28

COMPANIES HOUSE

## 1 Company details

Company number 08486509  
Company name in full ADDISON LEE HOLDINGS LIMITED

→ Filling in this form  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

## 2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling  
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	£1 00	£0 00	4,500,000	£ 45,000 00
B ORDINARY	£1 00	£0 00	500,000	£ 5,000 00
PREFERENCE	£0 825807	£0 00	70,129,142	£ 701,291 42
				£
Totals			75,129,142	£ 751,291 42

## 3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class.

Continuation pages  
Please use a Statement of Capital continuation page if necessary



# SH19

## Statement of capital

Currency

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
<b>Totals</b>				

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

**Continuation pages**

Please use a Statement of Capital continuation page if necessary

❸ Total number of issued shares in this class.

### 4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate ❹  
nominal value

❹ **Total aggregate nominal value**  
Please list total aggregate values in different currencies separately  
For example £100 + 100 + \$10 etc

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2** and **Section 3**

Class of share

**A ORDINARY**

Prescribed particulars ❺

SEE CONTINUATION PAGE

❺ **Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

Class of share

**B ORDINARY**

Prescribed particulars ❺


SEE CONTINUATION PAGE



SH19

## Statement of capital

Class of share	PREFERENCE	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars <b>1</b>	SEE CONTINUATION PAGE	
Class of share		
Prescribed particulars <b>1</b>		

<b>6</b>	<b>Signature</b>	
Signature	I am signing this form on behalf of the company	<p><b>1 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>2 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director <b>2</b>, Secretary, Person authorised <b>2</b>, CIC manager</p>	

# SH19

## Statement of capital



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH19 - Continuation page

## Statement of capital

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars ①	<p>(A) EACH A ORDINARY SHARE SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING AND IS ENTITLED TO ONE VOTE PER SHARE (B) EACH A ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN RESPECT OF DIVIDEND PAYMENTS ON A PRO RATA BASIS TO THE NUMBER OF ORDINARY SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH B ORDINARY SHARES (C) EACH A ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN THE EVENT OF A RETURN OF CAPITAL ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID TO THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS TO THE NUMBER OF SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH B ORDINARY SHARES (D) THE A ORDINARY SHARES SHALL BE NON REDEEMABLE</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p>





# SH19 - Continuation page

## Statement of capital

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ORDINARY	
Prescribed particulars ①	<p>(A) THE B ORDINARY SHARES ARE NON-VOTING (B) EACH B ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN RESPECT OF DIVIDEND PAYMENTS ON A PRO RATA BASIS TO THE NUMBER OF ORDINARY SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH A ORDINARY SHARES (C) EACH B ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN THE EVENT OF A RETURN OF CAPITAL ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID TO THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS TO THE NUMBER OF SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH A ORDINARY SHARES (D) THE B ORDINARY SHARES SHALL BE NON REDEEMABLE</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p>

# SH19 - Continuation page

## Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	PREFERENCE		
Prescribed particulars 1	<p>(A) THE PREFERENCE SHARES ARE NON-VOTING (B) THE PREFERENCE SHARES ARE ENTITLED TO A 12% CUMULATIVE PREFERENTIAL DIVIDEND BUT OTHERWISE DO NOT PARTICIPATE IN RESPECT OF DIVIDENDS (C) EACH PREFERENCE SHARE ENTITLES THE HOLDER TO PARTICIPATION IN THE EVENT OF A RETURN OF CAPITAL ON LIQUIDATION AND SHALL RANK FIRST IN RELATION TO THE 12% CUMULATIVE PREFERENTIAL DIVIDEND AND PRINCIPLE REPAYMENT AND BEFORE THE A ORDINARY SHARES AND B ORDINARY SHARES (D) THE PREFERENCE SHARES ARE REDEEMABLE</p>		<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p>

