



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



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Company Name: ADDISON LEE HOLDINGS LIMITED

Company Number: 08486509

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Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
25/07/2013

Class of shares	B ORDINARY	<i>Number allotted</i>	225000
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	1.0
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	A ORDINARY	<i>Number allotted</i>	100
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) EACH A ORDINARY SHARE SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING AND IS ENTITLED TO ONE VOTE PER SHARE. (B) EACH A ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN RESPECT OF DIVIDEND PAYMENTS ON A PRO RATA BASIS TO THE NUMBER OF ORDINARY SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH B ORDINARY SHARES. (C) EACH A ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN THE EVENT OF A RETURN OF CAPITAL ON A LIQUIDATION: THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID TO THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS TO THE NUMBER OF SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH B ORDINARY SHARES. (D) THE A ORDINARY SHARES SHALL BE NON REDEEMABLE.

Class of shares	A ORDINARY	<i>Number allotted</i>	4499900
		<i>Aggregate nominal value</i>	44999
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.990689
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) EACH A ORDINARY SHARE SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING AND IS ENTITLED TO ONE VOTE PER SHARE. (B) EACH A ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN RESPECT OF DIVIDEND PAYMENTS ON A PRO RATA BASIS TO THE NUMBER OF ORDINARY SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH B ORDINARY SHARES. (C) EACH A ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN THE EVENT OF A RETURN OF CAPITAL ON A LIQUIDATION: THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID TO THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS TO THE NUMBER OF SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH B ORDINARY SHARES. (D) THE A ORDINARY SHARES SHALL BE NON REDEEMABLE.

Class of shares	B ORDINARY	<i>Number allotted</i>	500000
		<i>Aggregate nominal value</i>	5000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) THE B ORDINARY SHARES ARE NON-VOTING. (B) EACH B ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN RESPECT OF DIVIDEND PAYMENTS ON A PRO RATA BASIS TO THE NUMBER OF ORDINARY SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH A ORDINARY SHARES. (C) EACH B ORDINARY SHARE ENTITLES THE HOLDER TO PARTICIPATION IN THE EVENT OF A RETURN OF CAPITAL ON A LIQUIDATION: THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE PAID TO THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS TO THE NUMBER OF SHARES HELD AND SHALL RANK SECOND AND BEHIND PREFERENCE SHARES AND RANK PARI PASU WITH A ORDINARY SHARES. (D) THE B ORDINARY SHARES SHALL BE NON REDEEMABLE.

Class of shares	PREFERENCE	<i>Number allotted</i>	76125169
		<i>Aggregate nominal value</i>	761251.69
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) THE PREFERENCE SHARES ARE NON-VOTING. (B) THE PREFERENCE SHARES ARE ENTITLED TO A 12% CUMULATIVE PREFERENTIAL DIVIDEND BUT OTHERWISE DO NOT PARTICIPATE IN RESPECT OF DIVIDENDS. (C) EACH PREFERENCE SHARE ENTITLES THE HOLDER TO PARTICIPATION IN THE EVENT OF A RETURN OF CAPITAL ON LIQUIDATION AND SHALL RANK FIRST IN RELATION TO THE 12% CUMULATIVE PREFERENTIAL DIVIDEND AND PRINCIPLE REPAYMENT AND BEFORE THE A ORDINARY SHARES AND B ORDINARY SHARES. (D) THE PREFERENCE SHARES ARE REDEEMABLE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	81125169
		<i>Total aggregate nominal value</i>	811251.69

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.