



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **WELLESLEY GROUP INVESTORS LIMITED**

Company Number: **08478238**



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XB801UFL

Company Name: **WELLESLEY GROUP INVESTORS LIMITED**

Company Number: **08478238**

Confirmation **08/04/2022**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>CONVERTIBLE</b>	Number allotted	<b>1100</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>110000</b>

Currency: **GBP**

Prescribed particulars

**NON VOTING CONVERTIBLE PREFERENCE SHARES. DIVIDEND RIGHTS: FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% ACCRUING DAILY PAYABLE PARI PASSU WITH THE PREFERENCE SHARES AND IN PRIORITY TO DIVIDENDS ON ORDINARY SHARES AND B ORDINARY SHARES RIGHTS ON A LIQUIDATION: RIGHT TO THE ORIGINAL SUBSCRIPTION PRICE AND ACCRUED DIVIDENDS PURSUANT TO THE ARTICLES OF ASSOCIATION.**

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>20551</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2055.1</b>

Prescribed particulars

**NO RIGHTS WITH REGARD TO VOTING OR DIVIDENDS. NON-REDEEMABLE. SUBORDINATED TO PREFERENCE SHARES, CONVERTIBLE PREFERRED SHARES, B ORDINARY SHARES AND ORDINARY SHARES (ABOVE THE HURDLE VALUE) AND THEN RANKING PARI PASSU WITH ORDINARY SHARES AND B ORDINARY SHARES ON A LIQUIDATION OR OTHER DISTRIBUTION AND OTHERWISE CARRY THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2341520</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2341520</b>

Prescribed particulars

**FULL VOTING RIGHTS. NON-REDEEMABLE. DIVIDEND RIGHTS: SUBORDINATED TO PREFERENCE SHARES AND CONVERTIBLE PREFERRED SHARES UP TO A FIXED PREFERENCE; OTHERWISE PARI PASSU WITH B ORDINARY SHARES. RIGHTS ON LIQUIDATION: SUBORDINATED TO PREFERENCE SHARES AND CONVERTIBLE PREFERRED SHARES UP TO A FIXED PREFERENCE; OTHERWISE PARI PASSU WITH B ORDINARY SHARES AND SENIOR TO GROWTH SHARES (ABOVE THE HURDLE VALUE) AND THEREAFTER PARI PASSU AND OTHERWISE CARRY THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>2525000</b>
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Currency: **GBP**

Aggregate nominal value: **252500**

Prescribed particulars

**NON VOTING, REDEEMABLE PREFERENCE SHARES. DIVIDEND RIGHTS: FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 8% ACCRUING DAILY PAYABLE PARI PASSU WITH THE CONVERTIBLE PREFERRED SHARES AND IN PRIORITY TO DIVDENDS ON ORDINARY SHARES AND B ORDINARY SHARES. REDEMPTION: REDEEMABLE IF THE BOARD ACTING BY A MAJORITY OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS SO REQUIRES AND MAY RELATE TO A HOLDER'S PARTIAL HOLDING OF PREFERENCE SHARES AND NEED NOT BE EXTENDED PRO RATA TO ALL HOLDERS OF PREFERENCE SHARES THEN IN ISSUE. ON REDEMPTION THE ORIGINAL SUBSCRIPTION PROCEEDS AND ALL ACCRUED DIVIDENDS ARE PAYABLE TO THE HOLDERS OF THE PREFERENCE SHARES. UNLESS A MAJORITY OF INDEPENDENT NON-EXECUTIVE DIRECTORS DECIDE OTHERWISE THE PREFERENCE SHARES ARE REDEEMABLE IMMEDIATELY BEFORE A SALE OF THE COMPANY, AN ASSET SALE OR A LISTING. RIGHTS ON A LIQUIDATION: RIGHT TO THE ORIGINAL SUBSCRIPTION PRICE AND ACCRUED DIVIDENDS PARI PASSU WITH THE CONVERTIBLE PREFERRED SHARE RIGHTS AND IN PRIORITY TO THE ORDINARY SHARES AND B ORDINARY SHARES. OTHERWISE CARRY THE RIGHTS SET OUT IN THE ARTICLES OF ASSOCIATION.**

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## Statement of Capital (Totals)

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Currency: **GBP**

Total number of shares: **4888171**

Total aggregate nominal value: **2706075.1**

Total aggregate amount **0**

unpaid:

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **600 CONVERTIBLE PREFERRED shares held as at the date of this confirmation statement**

Name: **JAN DERK LUGARD FEMKE ADRIANA SIMONS**

Shareholding 2: **500 CONVERTIBLE PREFERRED shares held as at the date of this confirmation statement**

Name: **JAN STEMBORD**

Shareholding 3: **20551 GROWTH shares held as at the date of this confirmation statement**

Name: **WELLESLEY NOMINEES LTD**

Shareholding 4: **394690 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHALET VALENTINE LTD**

Shareholding 5: **44000 ORDINARY shares held as at the date of this confirmation statement**

Name: **MICHAEL JOHN THORNTON DUDLEY**

Shareholding 6: **229672 ORDINARY shares held as at the date of this confirmation statement**

Name: **ANTHONY JULIAN FANE**

Shareholding 7: **57035 ORDINARY shares held as at the date of this confirmation statement**

Name: **DAVID WARREN GODFREY**

Shareholding 8: **14259 ORDINARY shares held as at the date of this confirmation statement**

Name: **MICHAEL HATCHARD**

Shareholding 9: **14259 ORDINARY shares held as at the date of this confirmation statement**

Name: **ALASDAIR LENMAN**

Shareholding 10: **318973 ORDINARY shares held as at the date of this confirmation statement**

Name: **LORENZO NALDINI**

Shareholding 11: **14259 ORDINARY shares held as at the date of this confirmation statement**

Name: **PETER STOTT**

Shareholding 12: **77011 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANDREW JOSEPH JOHN TURNBULL**

Shareholding 13: **1177362 ORDINARY shares held as at the date of this confirmation statement**  
Name: **GARRET GRAHAM WELLESLEY**

Shareholding 14: **100000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **DAVID WARREN GODFREY**

Shareholding 15: **25000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **MICHAEL HATCHARD**

Shareholding 16: **25000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **ALASDAIR LENMAN**

Shareholding 17: **25000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **PETER STOTT**

Shareholding 18: **2350000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **ANDREW JOSEPH JOHN TURNBULL**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor



Companies House

**COMPANY NAME: WELLESLEY GROUP INVESTORS LIMITED**

**COMPANY NUMBER: 08478238**

**A second filed CS01 (Statement of capital change and Shareholder information change) was registered on 04/08/2022**