

RE-SCAN

In accordance with
Section 619, 621 & 689
of the Companies Act
2006.

SH02

Notice of consolidation, sub-division, redemption
of shares or re-conversion of stock into shares



Companies House

☒ What this form is for
You may use this form to give notice
of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares

☐ What this form is NOT for
You cannot use this form to give
notice of a conversion
stock.

THURSDAY



A500GWPC

A04

04/02/2016

#299

COMPANIES HOUSE

1 Company details	
Company number	0 8 3 3 2 0 0 8
Company name in full	WOOL AND THE GANG LTD

→ Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Date of resolution	
Date of resolution	2 0 1 1 2 0 1 5

3 Consolidation				
Please show the amendments to each class of share.				
	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division				
Please show the amendments to each class of share.				
	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
SEED PREFERRED 2	1,269,861	£0 001	12,699,610	£0 0001

5 Redemption		
Please show the class number and nominal value of shares that have been redeemed Only redeemable shares can be redeemed		
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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05/10 Version 4 0

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A04

04/02/2010

#210

COMPANIES HOUSE

1 Company details								
Company number	0	8	3	3	2	0	0	8
Company name in full	WOOL AND THE GANG LTD							
<p>→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *</p>								
2 Date of resolution								
Date of resolution	'2	'0	'1	'1	'2	'0	'1	'5
3 Consolidation								
Please show the amendments to each class of share.								
	Previous share structure				New share structure			
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares		Nominal value of each share		Number of issued shares		Nominal value of each share	
4 Sub-division								
Please show the amendments to each class of share.								
	Previous share structure				New share structure			
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares		Nominal value of each share		Number of issued shares		Nominal value of each share	
DEFERRED	300,600		£0.001		3,006,000		£0 0001	
ORDINARY	728,080		£0.001		7,280,600		£0 0001	
SEED PREFERRED 1	300,600		£0 001		3,006,000		£0 0001	
5 Redemption								
Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.								
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares		Nominal value of each share					

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6 Re-conversion			
Please show the class number and nominal value of shares following re-conversion from stock			
New share structure			
Value of stock	Class of shares (E.g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

Statement of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form.

7 Statement of capital (Share capital in pound sterling (£))				
Please complete the table below to show each share classes held in pound sterling If all your issued capital is in sterling, only complete Section 7 and then go to Section 10.				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❶
DEFERRED	£0 0001	0	3,006,000	£ 300 60
ORDINARY	£0 0001	0	7,280,600	£ 728 06
SEED PREFERRED 1	£0 20438	0	3,006,000	£ 300 60
SEED PREFERRED 2	£0 20438	0	12,699,610	£ 1269 961
Totals			25,992,210	£ 2599 221

8 Statement of capital (Share capital in other currencies)				
Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency				
Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value
Totals				

❶ Including both the nominal value and any share premium

❶ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

❷ Total number of issued shares in this class.

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital.	① Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ①		

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Statement of capital (Prescribed particulars of rights attached to shares) ②

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8.	② Prescribed particulars of rights attached to shares The particulars are a. particulars of any voting rights, including rights that arise only in certain circumstances, b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.
Class of share	DEFERRED	
Prescribed particulars	SEE CONTINUATION PAGE	
Class of share	ORDINARY	
Prescribed particulars	SEE CONTINUATION PAGE.	
Class of share	SEED PREFERRED 1	
Prescribed particulars	SEE CONTINUATION PAGE	

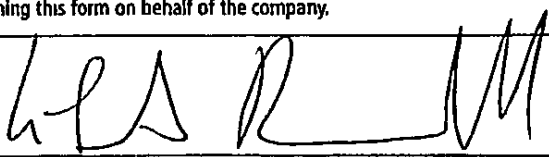
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Class of share	SEED PREFERRED 2	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</p> <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary.</p>
Prescribed particulars	SEE CONTINUATION PAGE.	
Class of share		
Prescribed particulars		

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Signature

I am signing this form on behalf of the company.		<p>② Societas Europaea (If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.</p>	

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Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

10	Statement of capital (Prescribed particulars of rights attached to shares) ¹	
Class of share	DEFERRED	
Prescribed particulars	<p>Voting- The Deferred Shares shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company nor to receive or vote on proposed written resolutions of the Company.</p> <p>Dividends- The Deferred Shares shall not entitle the holders of them to receive dividends</p> <p>Distribution- On a distribution of assets on a liquidation or a return of capital the surplus assets of the Company remaining after payment of its liabilities shall be applied:</p> <p>(a) first, in paying to each of the Seed Preferred 3 Shareholders (if any), an amount equal to the higher of (i) the Preference Amount for each issued Seed Preferred 3 Share held or (ii) the amount such Seed Preferred 3 Shareholder would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings;</p> <p>b) second, in paying to each of the Seed Preferred 2 Shareholders, an amount equal to the higher of (i) the Preference Amount for each issued Seed Preferred 2 Share held or (ii) the amount such Seed Preferred 2 Shareholder would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>c) third, in paying to each of the Seed Preferred 1 Shareholders, an amount equal to the higher of (i) the Preference Amount for each issued Seed Preferred 1 Share held or (ii) the amount the Seed Preferred 1 Shareholders would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>d) fourth, in paying to the holders of the Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares, and</p> <p>e) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held</p> <p>Deferred shares are redeemable</p>	<p>¹ Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</p> <p>A separate table must be used for each class of share.</p>

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Notice of consolidation, sub-division, redemption of shares or
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10	Statement of capital (Prescribed particulars of rights attached to shares) ¹	
Class of share	ORDINARY	<p>¹ Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution, c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>Voting- The Ordinary Shares shall confer on each holder of Ordinary Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company</p> <p>Dividends- The Ordinary Shares shall not entitle the holders of them to receive dividends</p> <p>Distribution- On a distribution of assets on a liquidation or a return of capital the surplus assets of the Company remaining after payment of its liabilities shall be applied</p> <p>(a) first, in paying to each of the Seed Preferred 3 Shareholders (if any), an amount equal to the higher of (i) the Preference Amount for each Issued Seed Preferred 3 Share held or (ii) the amount such Seed Preferred 3 Shareholder would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>b) second, in paying to each of the Seed Preferred 2 Shareholders, an amount equal to the higher of (i) the Preference Amount for each Issued Seed Preferred 2 Share held or (ii) the amount such Seed Preferred 2 Shareholder would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>c) third, in paying to each of the Seed Preferred 1 Shareholders, an amount equal to the higher of (i) the Preference Amount for each issued Seed Preferred 1 Share held or (ii) the amount the Seed Preferred 1 Shareholders would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>d) fourth, in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares, and</p> <p>e) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>Ordinary Shares are not redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	SEED PREFERRED 1	① Prescribed particulars of rights attached to shares The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share.
Prescribed particulars	<p>Voting- The Seed Shares shall confer on each holder of Seed Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company</p> <p>Dividends- The Seed Preferred Shareholders shall be entitled to participate in any distribution of available profits which the Company may determine to distribute pari passu with any other class or classes of Share to whom such distribution is made pro rata on an as converted basis to their respective holdings of Shares</p> <p>Distribution- On a distribution of assets on a liquidation or a return of capital the surplus assets of the Company remaining after payment of its liabilities shall be applied</p> <p>(a) first, in paying to each of the Seed Preferred 3 Shareholders (if any), an amount equal to the higher of (i) the Preference Amount for each Issued Seed Preferred 3 Share held or (ii) the amount such Seed Preferred 3 Shareholder would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>b) second, in paying to each of the Seed Preferred 2 Shareholders, an amount equal to the higher of (i) the Preference Amount for each Issued Seed Preferred 2 Share held or (ii) the amount such Seed Preferred 2 Shareholder would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>c) third, in paying to each of the Seed Preferred 1 Shareholders, an amount equal to the higher of (i) the Preference Amount for each Issued Seed Preferred 1 Share held or (ii) the amount the Seed Preferred 1 Shareholders would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>d) fourth, in paying to the holders of the Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares, and</p> <p>e) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held</p> <p>Seed Shares are not redeemable</p>	

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10		Statement of capital (Prescribed particulars of rights attached to shares) 1	
Class of share	SEED PREFERRED 2		
Prescribed particulars	<p>Voting- The Seed Shares shall confer on each holder of Seed Shares the right to receive notice of and to attend, speak and vote at all general meetings of the Company</p> <p>Dividends- The Seed Preferred Shareholders shall be entitled to participate in any distribution of available profits which the Company may determine to distribute pari passu with any other class or classes of Share to whom such distribution is made pro rata on an as converted basis to their respective holdings of Shares</p> <p>Distribution- On a distribution of assets on a liquidation or a return of capital the surplus assets of the Company remaining after payment of its liabilities shall be applied</p> <p>(a) first, in paying to each of the Seed Preferred 3 Shareholders (if any), an amount equal to the higher of (i) the Preference Amount for each Issued Seed Preferred 3 Share held or (ii) the amount such Seed Preferred 3 Shareholder would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>b) second, in paying to each of the Seed Preferred 2 Shareholders, an amount equal to the higher of (i) the Preference Amount for each Issued Seed Preferred 2 Share held or (ii) the amount such Seed Preferred 2 Shareholder would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>c) third, in paying to each of the Seed Preferred 1 Shareholders, an amount equal to the higher of (i) the Preference Amount for each Issued Seed Preferred 1 Share held or (ii) the amount the Seed Preferred 1 Shareholders would receive if the surplus assets were distributed to the Ordinary Shareholders and the Seed Preferred Shareholders pro rata to their respective shareholdings,</p> <p>d) fourth, in paying to the holders of the Deferred Shares, if any, a total of £1 00 for the entire class of Deferred Shares, and</p> <p>e) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>Seed Shares are not redeemable</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</p> <p>A separate table must be used for each class of share</p>	

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Presenter Information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Taylor Billington
Company name	JAG Shaw Baker
Address	
Berners House	
47-48 Berners Street	
Post town	
Country/Region	London
Postcode	W 1 T 3 N F
Country	
DX	
Telephone	



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital.
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



Companies House

COMPANY NAME: WOOL AND THE GANG LTD
COMPANY NUMBER: 08332008

A SECOND FILED SH02 WAS REGISTERED ON 13/06/2016