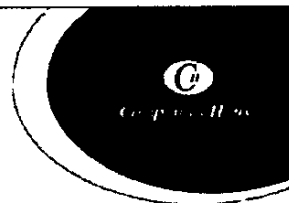


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
on formation of the company
for an allotment of a new
share by an unlimited company



A30 *A2NCQU4G* #121
16/12/2013
COMPANIES HOUSE

1 Company details

Company number 08332008

Company name in full WOOL AND THE GANG LTD

→ Filing in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 02 09 2013

To Date 02 09 2013

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
SEED PREFERRED 2	STERLING	192,451	£0.001	£2.0438	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	£0.001	0	701,400	£ 701.40
DEFERRED	£0.001	0	300,600	£ 300.60
SEED PREFERRED 1	£2.0438	0	300,600	£ 300.60
SEED PREFERRED 2	£2.0438	0	868,480	£ 868.48
Totals			2,171,080	£ 2,171.08

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate
nominal value ❹

❹ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any
share premium

❷ E.g. Number of shares issued multiplied by
nominal value of each share

❸ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

SH01

Return of allotment of shares

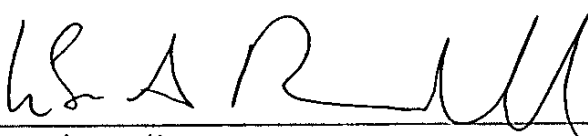
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.		<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share	ORDINARY	
Prescribed particulars 1	Please see continuation page	
Class of share	DEFERRED	
Prescribed particulars 1	Please see continuation page	
Class of share	SEED PREFERRED 1	
Prescribed particulars 1	Please see continuation page	

8

Signature

I am signing this form on behalf of the company		<p>2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>3 Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p>	
<p>This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>		

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>Voting On a show of hands, each holder of such shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy shall have one vote and on a poll each such holder so present shall have one vote for each share held by him</p> <p>Dividends The ordinary shares shall not confer on the holder any right to receive dividends</p> <p>Return of Capital On a distribution of assets on a liquidation or a return of capital on a sale, the balance of surplus assets (if any) shall be distributed among the holders of ordinary shares pro rata to the number of ordinary shares held</p> <p>Redemption These shares are not redeemable</p>	

SH01 - continuation page
Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	DEFERRED	
Prescribed particulars	<p>Voting The deferred shares shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the company nor to receive or vote on proposed written resolutions of the company</p> <p>Dividends The deferred shares shall not confer on the holder any right to receive dividends</p> <p>Return of Capital On a distribution of assets on a liquidation or a return of capital on a sale, having paid the Seed Preferred 1 and Seed Preferred 2 shareholders, the company will thirdly pay to the holders of the deferred shares, if any, a total of £1.00 for the entire class of deferred shares (which payment shall be deemed satisfied by payment to any one holder of deferred shares)</p> <p>Redemption The deferred shares may be redeemed by the company at any time at its option for one penny for all of the deferred shares registered in the name of any holder without obtaining the sanction of the holder or holders</p>	

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	SEED PREFERRED 1	
Prescribed particulars	<p>Voting On a show of hands each holder of such shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy shall have one vote and on a poll each such holder so present shall have one vote for each share held by him</p> <p>Dividends The seed preferred shareholders shall be entitled to participate in any distribution of Available Profits which the company may determine to distribute <i>par passu</i> with any other class or classes of share to whom such distribution is made (as if the seed preferred shares and the other relevant class or classes of share constituted one class of share) <i>pro rata</i> on an as converted basis to their respective holdings of the shares</p> <p>Return of Capital On a distribution of assets on a liquidation or a return of capital on a sale, secondly having paid the seed preferred 1 shares, in paying to each of the seed preferred 1 share holders an amount equal to the higher of (i) the Preference Amount for each issued seed preferred 1 share held (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount, the remaining surplus assets after the application of Article 5 1(a) of the Company's articles of association shall be distributed to the seed preferred 1 shareholders <i>pro rata</i> to their respective holdings of seed preferred 1 shares) or (ii) the amount the seed preferred 1 shareholders would receive if the surplus assets were distributed to the ordinary shareholders and the seed preferred shareholders <i>pro rata</i> to their respective shareholdings (on an as converted basis)</p> <p>Conversion All of the seed preferred shares shall automatically convert into ordinary shares immediately upon request of a Seed Preferred Majority</p> <p>Redemption These shares are not redeemable</p>	

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Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	SEED PREFERRED 2	
Prescribed particulars	<p>Voting On a show of hands each holder of such shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy shall have one vote and on a poll each such holder so present shall have one vote for each share held by him</p> <p>Dividends The seed preferred shareholders shall be entitled to participate in any distribution of Available Profits which the company may determine to distribute pari passu with any other class or classes of share to whom such distribution is made (as if the seed preferred shares and the other relevant class or classes of share constituted one class of share) pro rata on an as converted basis to their respective holdings of the shares</p> <p>Return of Capital On a distribution of assets on a liquidation or a return of capital on a sale, firstly in paying to each of the seed preferred 2 share holders an amount equal to the higher of (i) the Preference Amount for each issued seed preferred 2 share held (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount, the remaining surplus assets after the application of Article 5 1(a) of the Company's articles of association shall be distributed to the seed preferred 2 shareholders pro rata to their respective holdings of seed preferred 2 shares) or (ii) the amount the seed preferred 2 shareholders would receive if the surplus assets were distributed to the ordinary shareholders and the seed preferred shareholders pro rata to their respective shareholdings (on an as converted basis)</p> <p>Conversion All of the seed preferred shares shall automatically convert into ordinary shares immediately upon request of a Seed Preferred Majority</p> <p>Redemption These shares are not redeemable</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Sarah McConville

Company name JAG Shaw Baker

Address 33 St James's Square

Post town London

County/Region

Postcode S W 1 Y 4 J S

Country United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk