

**Return of Allotment of Shares**Company Name: **VERTICAL AEROSPACE LTD**Company Number: **08330792**Received for filing in Electronic Format on the: **01/08/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/06/2019	22/07/2019

Class of Shares:	B1	Number allotted	4785
	ORDINARY	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	0.4785
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	2357
Currency:	GBP	Aggregate nominal value:	0.2357

Prescribed particulars

DEFERRED SHARES HAVE NO VOTOING RIGHTS AND NO DIVIDEND RIGHTS. DEFERRED SHARES SHALL ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION, ANY OTHER DISTRIBUTION OF CAPITAL OR OTHERWISE ENTITLE THE HOLDER ONLY TO THE REPAYMENT OF THE AMOUNTS PAID UP ON SUCH DEFERRED SHARES AFTER £10 MILLION HAS BEEN PAID PER ISSUED A ORDINARY SHARE AND B ORDINARY SHARE.

Class of Shares:	A	Number allotted	100000
	ORDINARY	Aggregate nominal value:	10
	SHARES		

Currency: **GBP**

Prescribed particulars

A ORDINARY SHARES HAVE FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. ON RETURN OF CAPITAL, THE A ORDINARY SHARES HAVE RIGHTS PARI PASSU WITH B ORDINARY SHARES.

Class of Shares:	B1	Number allotted	15564
	ORDINARY	Aggregate nominal value:	1.5564
	SHARES		

Currency: **GBP**

Prescribed particulars

B ORDINARY SHARES HAVE NO VOTING RIGHTS AND NO DIVIDEND RIGHTS. ON RETURN OF CAPITAL, THE B ORDINARY SHARES HAVE RIGHTS PARI PASSU WITH A ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	117921
		Total aggregate nominal value:	11.7921
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.