

**Return of Allotment of Shares**Company Name: **WOOLPACK OPERATING CO LIMITED**Company Number: **08313482**Received for filing in Electronic Format on the: **11/02/2014**

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Shares Alloted (including bonus shares)

Date or period during which
shares are allotted

From
31/01/2014

Class of Shares:	B ORDINARY	Number allotted	44
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	50
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	5
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	45
	ORDINARY	Aggregate nominal value:	45
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES SHALL RANK PARI PASSU SAVE THAT: ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED TO THE A SHAREHOLDERS IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY B OR C SHARES OF THE COMPANY IN PAYING TO THE HOLDERS OF A SHARES SO ENTITLED THE NOMINAL AMOUNT PAID UP ON SUCH SHARES TOGETHER WITH A SUM EQUAL TO ANY ARREARS OF THE DIVIDEND AND ANY ACCRUALS OF INTEREST THEREON TO BE CALCULATED DOWN TO THE DATE OF THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE) AND TO BE PAYABLE WHETHER OR NOT SUCH DIVIDEND HAS BEEN DECLARED OR EARNED. THE B SHARES SHALL NOT ENTITLE THE HOLDERS TO VOTE UPON ANY RESOLUTION OR TO RECEIVE NOTICE OF OR ATTEND AT ANY GENERAL MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION UPON WHICH SUCH HOLDER IS ENTITLED TO VOTE.

Class of Shares:	A	Number allotted	50
	ORDINARY	Aggregate nominal value:	50
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES SHALL RANK PARI PASSU SAVE THAT: THE A SHARES ONLY SHALL ENTITLE THE HOLDERS TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EVERY HOLDER OF A SHARES WHO IS PRESENT SHALL HAVE ONE VOTE AND ON A POLL EVERY SUCH HOLDER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY A SHARE HELD BY HIM. ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED TO THE A SHAREHOLDERS IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY B OR C SHARES OF THE COMPANY

IN PAYING TO THE HOLDERS OF A SHARES SO ENTITLED THE NOMINAL AMOUNT PAID UP ON SUCH SHARES TOGETHER WITH A SUM EQUAL TO ANY ARREARS OF THE DIVIDEND AND ANY ACCRUALS OF INTEREST THEREON TO BE CALCULATED DOWN TO THE DATE OF THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE) AND TO BE PAYABLE WHETHER OR NOT SUCH DIVIDEND HAS BEEN DECLARED OR EARNED.

Class of Shares:	C	Number allotted	5
	ORDINARY	Aggregate nominal value:	5
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES SHALL RANK PARI PASSU SAVE THAT: ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED TO THE A SHAREHOLDERS IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY B OR C SHARES OF THE COMPANY IN PAYING TO THE HOLDERS OF A SHARES SO ENTITLED THE NOMINAL AMOUNT PAID UP ON SUCH SHARES TOGETHER WITH A SUM EQUAL TO ANY ARREARS OF THE DIVIDEND AND ANY ACCRUALS OF INTEREST THEREON TO BE CALCULATED DOWN TO THE DATE OF THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE) AND TO BE PAYABLE WHETHER OR NOT SUCH DIVIDEND HAS BEEN DECLARED OR EARNED. THE C SHARES SHALL NOT ENTITLE THE HOLDERS TO VOTE UPON ANY RESOLUTION OR TO RECEIVE NOTICE OF OR ATTEND AT ANY GENERAL MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION UPON WHICH SUCH HOLDER IS ENTITLED TO VOTE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	100
		Total aggregate nominal value:	100

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.