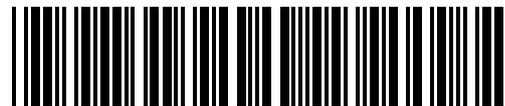


**Return of Allotment of Shares**Company Name: **HONEST BREW LTD**Company Number: **08276744**Received for filing in Electronic Format on the: **04/08/2021**

XAA6WOSY

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/02/2021	17/06/2021

Class of Shares:	L ORDINARY	Number allotted	8490726
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.02
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	M ORDINARY	Number allotted	9489636
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.02
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	5298689
	ORDINARY	Aggregate nominal value:	52986.89

Currency: **GBP**

Prescribed particulars

VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON A WINDING UP). NO REDEMPTION RIGHTS.

Class of Shares:	D	Number allotted	12225359
	ORDINARY	Aggregate nominal value:	122253.59

Currency: **GBP**

Prescribed particulars

VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS.

Class of Shares:	ORDINARY	Number allotted	18797236
Currency:	GBP	Aggregate nominal value:	187972.36

Prescribed particulars

VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON A WINDING UP). NO REDEMPTION RIGHTS

Class of Shares:	C	Number allotted	1430491
	INVESTMENT	Aggregate nominal value:	14304.91

Currency: **GBP**

Prescribed particulars

NO VOTING. DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON A WINDING UP). NO REDEMPTION RIGHTS.

Class of Shares:	E	Number allotted	11695250
	ORDINARY	Aggregate nominal value:	116952.5

Currency: **GBP**

Prescribed particulars

VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS

Class of Shares:	F	Number allotted	16652176
	ORDINARY	Aggregate nominal value:	166521.76

Currency: **GBP**

Prescribed particulars

DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS

Class of Shares:	G	Number allotted	10676680
	ORDINARY	Aggregate nominal value:	106766.8

Currency: **GBP**

Prescribed particulars

SHALL HAVE NO VOTING RIGHTS ATTACHED TO THEM, AND HOLDERS OF G ORDINARY SHARES SHALL NOT HAVE THE RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETINGS, OR HAVE THE RIGHT TO ATTEND AND SPEAK AT SUCH GENERAL MEETINGS.

Class of Shares:	I	Number allotted	23235595
	ORDINARY	Aggregate nominal value:	2323.5595

Currency: **GBP**

Prescribed particulars

DIVIDEND AND CAPITAL RIGHTS (INCLUDING WINDING ON UP). NO REDEMPTION RIGHTS.

Class of Shares:	J	Number allotted	11971838
	ORDINARY	Aggregate nominal value:	119718.38

Currency: **GBP**

Prescribed particulars

VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS

Class of Shares:	K	Number allotted	27419372
	ORDINARY	Aggregate nominal value:	274193.72
Currency:	GBP		

Prescribed particulars

DIVIDEND AND CAPITAL RIGHTS (INCLUDING WINDING ON UP). NO REDEMPTION RIGHTS.

Class of Shares:	L	Number allotted	8490726
	ORDINARY	Aggregate nominal value:	84907.26
Currency:	GBP		

Prescribed particulars

VOTING, DIVIDEND AND CAPITAL RIGHTS (INCLUDING ON WINDING UP). NO REDEMPTION RIGHTS.

Class of Shares:	M	Number allotted	9489636
	ORDINARY	Aggregate nominal value:	94896.36
Currency:	GBP		

Prescribed particulars

DIVIDEND AND CAPITAL RIGHTS (INCLUDING WINDING ON UP). NO REDEMPTION RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	157383048
		Total aggregate nominal value:	1343798.0895
		Total aggregate amount unpaid:	106766.8

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.