Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

**S89**(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

Company Number

08271021

Name of Company

(a) Insert full name of company

Asahi Refining Holdings UK Limited

b) Insert full name(s) and address(es)

We Richard Barker and Angela Swarbrick Ernst & Young LLP

1 More London Place, London SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Swarbner

Date

05/02/2016

Presenter's name, address and reference (if any)

Sian Jones Ernst & Young LLP 1 More London Place, London SE1 2AF

ML7E/SJ/NG/RB

For Official Use Liquidation Section

Post Room

A18

13/02/2016 **COMPANIES HOUSE** 

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

**Declaration of Solvency** Embodying a Statement of

Assets and Liabilities

Company number

08271021

(a) Insert full name of

company

Name of company

Asahi Refining Holdings UK Limited

Presented by

Ernst & Young LLP, 1 More London Place, London SE1 2AF

## Declaration of Solvency

(b) Insert full name(s) and address(es) We

Keitaro Shigemasa Sapia Tower, 11f1-7-12, Marunouchi.

Tokyo, 1000005

Amane Kojima Sapia Tower, 11f1-7-12. Marunouchi.

Tokyo, 1000005

Shinsuke Date Sapia Tower, 11f1-7-12, Marunouchi, Tokyo, 1000005

being the majority of the directors of (b) Asahi Refining Holdings UK Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(c) Insert a period of months not exceeding 12

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 30 November 2015, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Sapia Tower, 11f1-7-12, Marunouchi, Tokyo 1000005

this 01 day of

February

2016

Before me.

Tjuki Isuru

Solicitor or Commissioner of Oaths

## Statement'as at 30 November 2015 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:  Balance at bath Cash in hath Marketable security Bills receivable Intercompany receivable Loans and advance Unpaid cath Stock in train Work in progressions.  Freehold proper Leasehold proper.	nd es es ele es es es es es es es es ty
Plant and machine Furniture, fittings, utensils, o Patents, trademarks, o Investments other than marketable securit Other property,	etc   etc   es   19,324,587
Estimated realisable value of assets	£ 19,324,587
Liabilities:	£
Secured on specific assets,	
Secured by floating charge Estimated cost of liquidation and other expenses including interest accrui until payment of debts in	ng
Unsecured creditors (amounts estimated to rank for payment)  Trade accounts Bills payable Audit fee Accural Other liabilities Corporation tax payable Contingent liabilities	£
Estimated surplus after paying debts in full	£ 19,324,587

Remarks