

**Return of Allotment of Shares**Company Name: **Roofoods Ltd**Company Number: **08167130**Received for filing in Electronic Format on the: **09/11/2018**

X7ID957U

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>10/10/2018</b> | <b>10/10/2018</b> |

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 31****Nominal value of each share 0.0001****Amount paid: 1.0E-4****Amount unpaid: 0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1128266</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>112.8266</b> |

Prescribed particulars

**EACH SHARE ENTITLES THE HOLDER THEREOF TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE OF ANY DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER**

|                         |                    |                          |                |
|-------------------------|--------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>      | Number allotted          | <b>328947</b>  |
|                         | <b>A</b>           | Aggregate nominal value: | <b>32.8947</b> |
|                         | <b>CONVERTIBLE</b> |                          |                |
|                         | <b>PREFERRED</b>   |                          |                |

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES A CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS**

|                         |                    |                          |                |
|-------------------------|--------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>      | Number allotted          | <b>440579</b>  |
|                         | <b>B</b>           | Aggregate nominal value: | <b>44.0579</b> |
|                         | <b>CONVERTIBLE</b> |                          |                |
|                         | <b>PREFERRED</b>   |                          |                |

Currency: **GBP**

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES B CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

|                  |             |                          |         |
|------------------|-------------|--------------------------|---------|
| Class of Shares: | SERIES      | Number allotted          | 491566  |
|                  | C           | Aggregate nominal value: | 49.1566 |
|                  | CONVERTIBLE |                          |         |
|                  | PREFERRED   |                          |         |

Currency: GBP

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES C CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

|                  |             |                          |        |
|------------------|-------------|--------------------------|--------|
| Class of Shares: | SERIES      | Number allotted          | 469150 |
|                  | D           | Aggregate nominal value: | 46.915 |
|                  | CONVERTIBLE |                          |        |
|                  | PREFERRED   |                          |        |

Currency: GBP

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES D CONVERTIBLE PREFERRED D SHARES SHALL NOT

**BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEROF TO VOTE ON AN AS-CONVERTED BASIS.**

|                         |                    |                                 |                 |
|-------------------------|--------------------|---------------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>      | <b>Number allotted</b>          | <b>1243722</b>  |
|                         | <b>E</b>           | <b>Aggregate nominal value:</b> | <b>124.3722</b> |
|                         | <b>CONVERTIBLE</b> |                                 |                 |
|                         | <b>PREFERRED</b>   |                                 |                 |

**Currency: GBP**

**Prescribed particulars**

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE SHARES, SERIES C CONVERTIBLE PREFERRED SHARES AND THE SERIES D CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES E CONVERTIBLE SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.**

|                         |                    |                                 |                 |
|-------------------------|--------------------|---------------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>      | <b>Number allotted</b>          | <b>1395544</b>  |
|                         | <b>F</b>           | <b>Aggregate nominal value:</b> | <b>139.5544</b> |
|                         | <b>CONVERTIBLE</b> |                                 |                 |
|                         | <b>PREFERRED</b>   |                                 |                 |

**Currency: GBP**

**Prescribed particulars**

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES F CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.**

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>5497774</b>  |
|           |            | Total aggregate nominal value: | <b>549.7774</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.