



Second Filing of a Previously Filed Document

Company Name: **ROOFOODS LTD**

Company Number: **08167130**



Received for filing in Electronic Format on the: **19/03/2021**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **09/03/2021**

**Return of Allotment of Shares**Company Name: **ROOFOODS LTD**Company Number: **08167130**Received for filing in Electronic Format on the: **19/03/2021****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
09/03/2021

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 9793 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0041 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 132 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0001 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 6118 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 16.28 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 1000 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 3 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Class of Shares: ORDINARY

Number allotted **1500**

Currency: **GBP**

Nominal value of each share **0.0001**

Amount paid: **3**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 1357698 |
| Currency: | GBP | Aggregate nominal value: | 135.7698 |

Prescribed particulars

EACH SHARE ENTITLES THE HOLDER THEREOF TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE OF ANY DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

| | | | |
|-------------------------|--------------------|--------------------------|----------------|
| Class of Shares: | SERIES | Number allotted | 328947 |
| | A | Aggregate nominal value: | 32.8947 |
| | CONVERTIBLE | | |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES A CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS

| | | | |
|-------------------------|--------------------|--------------------------|----------------|
| Class of Shares: | SERIES | Number allotted | 440579 |
| | B | Aggregate nominal value: | 44.0579 |
| | CONVERTIBLE | | |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES B CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

| | | | |
|------------------|-------------|--------------------------|---------|
| Class of Shares: | SERIES | Number allotted | 491566 |
| | C | Aggregate nominal value: | 49.1566 |
| | CONVERTIBLE | | |
| | PREFERRED | | |

Currency: GBP

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES C CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

| | | | |
|------------------|-------------|--------------------------|--------|
| Class of Shares: | SERIES | Number allotted | 469150 |
| | D | Aggregate nominal value: | 46.915 |
| | CONVERTIBLE | | |
| | PREFERRED | | |

Currency: GBP

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES D CONVERTIBLE PREFERRED D SHARES SHALL NOT

BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEROF TO VOTE ON AN AS-CONVERTED BASIS.

| | | | |
|-------------------------|--------------------|---------------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 1243722 |
| | E | Aggregate nominal value: | 124.3722 |
| | CONVERTIBLE | | |
| | PREFERRED | | |

Currency: GBP

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE SHARES, SERIES C CONVERTIBLE PREFERRED SHARES AND THE SERIES D CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES E CONVERTIBLE SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

| | | | |
|-------------------------|--------------------|---------------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 1395544 |
| | F | Aggregate nominal value: | 139.5544 |
| | CONVERTIBLE | | |
| | PREFERRED | | |

Currency: GBP

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES F CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

| | | | |
|-------------------------|---------------|---------------------------------|-----------------|
| Class of Shares: | SERIES | Number allotted | 1435742 |
| | G | Aggregate nominal value: | 143.5742 |

CONVERTIBLE

PREFERRED

Currency: **GBP**

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES, SERIES E CONVERTIBLE PREFERRED SHARES AND SERIES F CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES G CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

| | | | |
|-------------------------|--------------------|--------------------------|----------------|
| Class of Shares: | SERIES | Number allotted | 209306 |
| | H | Aggregate nominal value: | 20.9306 |
| | CONVERTIBLE | | |
| | PREFERRED | | |
| | SHARES | | |

Currency: **GBP**

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES, SERIES E CONVERTIBLE PREFERRED SHARES, SERIES F CONVERTIBLE PREFERRED SHARES AND SERIES G CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES H CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 7372254 |
| | | Total aggregate nominal value: | 737.2254 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.