

MG01

Particulars of a mortgage or charge

054973/52



A fee is payable with this form.

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

✓ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

✗ **What this form is not for**  
You cannot use this form to register  
particulars of a mortgage or charge  
in Scotland or the Republic of Ireland  
To do this you must use form MG01s

For further information, please  
visit the Companies House website at  
gov.uk



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05/03/2013

COMPANIES HOUSE

#14

For official use

1

**Company details**

Company number 0 8 1 5 9 3 0 8

Company name in full Willoughby (712) Limited (the "Chargor")

→ **Filling in the form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

**Date of creation of charge**

Date of creation d2 d8 m0 m2 y2 y0 y1 y3

3

**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Legal Mortgage dated 28 February 2013 between (1) the Chargor and (2) Evans Forest Holdings Limited (the  
"Chargee") (the "Mortgage")

4

**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

Any liability expressed to be due, owing or payable by the Chargor to the  
Chargee pursuant to the terms of the Underlease and/or by the Chargor to  
the Chargee under the Turnover Lease, whether alone or jointly, or jointly  
and severally, with any other person, whether actually or contingently and  
whether as principal, surety or otherwise) (together the "Secured  
Obligations")

All definitions used but not defined in this form shall have the meaning  
set out in the Mortgage.

**Continuation page**

Please use a continuation page if  
you need to enter more details

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## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

#### Continuation page

Please use a continuation page if you need to enter more details

Name	Evans Forest Holdings Limited
Address	13 Castle Street
	St Helier, Jersey
Postcode	J E 4 5 U T
Name	
Address	
Postcode	

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

#### Continuation page

Please use a continuation page if you need to enter more details

Short particulars

#### Security

- 1 As a continuing security for payment of the Secured Obligations the Chargor with full title guarantee charged to the Chargee all its right, title and interest from time to time in and to each of the following
  - (a) the Property by way of first legal mortgage,
  - (b) by way of first fixed charge
    - (i) the Property, and
    - (ii) all Related Rights in respect of the Charged Property
- 2 The Chargor shall not create or permit to subsist any Security over any Charged Property other than security referred to or permitted under the Deed of Priorities
- 3 The Chargor shall not enter into or agree to enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, license, sub-license, transfer or otherwise dispose of any Charged Property

See continuation page C3 for definition of Property, Related Rights and Charged Property.

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## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

X *Wraggen Ltd* X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Navin Prabhakar (2071896/CGB/NKP2)

Company name Wragge & Co LLP

Address 55 Colmore Row

Post town Birmingham

County/Region West Midlands

Postcode B 3 2 A S

Country United Kingdom

DX DX 13036 Birmingham 1

Telephone 0870 733 0611



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record.**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# MG01 - continuation page

## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
Please give the short particulars of the property mortgaged or charged		
Short particulars	<p><b><u>Definitions</u></b></p> <p>"Property" means all the premises defined in and demised by the Headlease which is shortly known as Woodlands Campsite, Bracelands Drive, Christchurch, Coleford, Gloucestershire, GL16 7NN and includes all buildings on such land from time to time, all alterations and additions from time to time, all items from time to time present which are in the nature of being landlord's fixtures and fittings from time to time present within the Property, but excludes any items which are in the nature of being tenant's or trade fixtures and fittings</p> <p>"Related Rights" means in relation to any Charged Property</p> <ul style="list-style-type: none"> <li>(a) the proceeds of sale of any part of the Charged Property,</li> <li>(b) all rights under any licence, agreement for sale or agreement for lease in respect of the Charged Property,</li> <li>(c) all rights, benefits, claims, contracts, warranties, remedies, security, indemnities or covenants for title in respect of the Charged Property, and</li> <li>(d) any moneys and proceeds paid or payable in respect of the Charged Property</li> </ul> <p>"Charged Property" means all the property, assets and undertaking of the Chargor which from time to time are, or are expressed to be, the subject of the Security created in favour of the Chargee by or pursuant to the Mortgage</p> <p>"Headlease" means the lease dated 21 September 2012 and made between (1) the Head Landlord and (2) Forest Holidays LLP by which the Property was demised to Forest Holidays LLP for a term from and including 21 September 2012 to and including 31 March 2131 which was assigned by Forest Holidays LLP to the Chargor on the date of the Mortgage and which is registered at the Land Registry under title number GR367794 (as amended by any deeds or documents expressly or impliedly supplemental to it) subject to and with the benefit of the Underlease which is in turn subject to and has the benefit of the Turnover Lease</p>	



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

COMPANY NO. 8159308  
CHARGE NO. 8

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 28  
FEBRUARY 2013 AND CREATED BY WILLOUGHBY (712)  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO EVANS FOREST HOLDINGS  
LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENTS CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
5 MARCH 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 MARCH 2013



**Companies House**



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES