

**Return of Allotment of Shares**Company Name: **THE EXCHANGE LAB HOLDINGS LIMITED**Company Number: **08112958**Received for filing in Electronic Format on the: **14/06/2019**

X87LDBGB

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/06/2019

Class of Shares: ORDINARY**Currency: GBP**

Number allotted

1

Nominal value of each share

0.001

Amount paid:

21871266.001

Amount unpaid:

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	19810133
Currency:	GBP	Aggregate nominal value:	19810.13

Prescribed particulars

ALL ISSUED ORDINARY SHARES CARRY VOTING RIGHTS, RIGHTS TO A DIVIDEND IN CERTAIN CIRCUMSTANCES RANKING BEHIND A ORDINARY SHARES AND A RIGHT TO PARTICIPATE IN A DISTRIBUTION OF ASSETS (INCLUDING ON WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	5261932
	A	Aggregate nominal value:	5261.932
Currency:	GBP		

Prescribed particulars

ALL ISSUED ORDINARY A SHARES CARRY RESTRICTED VOTING RIGHTS, RIGHTS TO A DIVIDEND IN CERTAIN CIRCUMSTANCES RANKING AHEAD OF ORDINARY SHARES AND RIGHTS TO PARTICIPATE IN A DISTRIBUTION OF ASSETS (INCLUDING ON WINDING UP). THE ORDINARY A SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	25072065
		Total aggregate nominal value:	25072.062
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.