Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **Fidel Limited**
Company Number: **08068829**

Received for filing in Electronic Format on the: **12/05/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/03/2021	**01/03/2021**

Class of Shares:	**SERIES A2**	Number allotted	**1790746**
	PREFERRED	Nominal value of each share	**0.00001**
Currency:	**GBP**	Amount paid:	**5.0012**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**A**	Number allotted	**12252063**
	ORDINARY	Aggregate nominal value:	**122.52063**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	**B**	Number allotted	**358500**
	ORDINARY	Aggregate nominal value:	**3.585**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	**DEFERRED**	Number allotted	**2500000**
Currency:	**GBP**	Aggregate nominal value:	**25**

Prescribed particulars

THE SHARES DO NOT HAVE ANY VOTING, DIVIDEND OR CAPITAL DISTRIBUTION RIGHTS; THEY DO CONFER RIGHTS OF REDEMPTION.

Class of Shares:	**SERIES**	Number allotted	**1528150**
	A1	Aggregate nominal value:	**15.2815**
	ORDINARY		
Currency:	**GBP**		

Prescribed particulars

RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS (INCLUDING BY WAY OF DIVIDEND). RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS DEFINED IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION. RIGHT TO ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**SERIES A1 PREFERRED**	Number allotted	**6836694**
		Aggregate nominal value:	**68.36694**
Currency:	**GBP**		

Prescribed particulars

RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS (INCLUDING BY WAY OF DIVIDEND). RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS DEFINED IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION. RIGHT TO ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**SERIES A2 PREFERRED**	Number allotted	**1790746**
		Aggregate nominal value:	**17.90746**
Currency:	**GBP**		

Prescribed particulars

RIGHT TO PARTICIPATE IN INCOME DISTRIBUTIONS (INCLUDING BY WAY OF DIVIDEND). RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) AS DEFINED IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION. RIGHT TO ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**25266153**
		Total aggregate nominal value:	**252.66153**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.