

SH06

Notice of cancellation of shares



X What this form is for: You cannot use this form to give notice of a call to redeem shares held by a person other than the company under section 663 of the Companies Act 2006. If you are not the company, please use form SH10.

THU' WEDNESDAY



AB3RUGPT

A10

11/05/2022

#69

COMPANIES HOUSE

AB2UXH80

A03

28/04/2022

#255

COMPANIES HOUSE

Company number	8	0	5	7	3	0	8
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Company name in full	Mace Finance Limited
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Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

Date of cancellation	^d 1	^d 4	^m 0	^m 3	^y 2	^y 0	^y 2	^y 2
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3 Shares cancelled

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	8,750,000	£875.00	
GBP	Ordinary-A	6,840,000	£684.00	
Totals		15,590,000	£1,559.00	
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares 15,590,000	Total aggregate nominal value ❶ £1,559.00	Total aggregate amount unpaid ❶ £0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Ordinary
Prescribed particulars ①	See attached schedule
Class of share	Ordinary-A
Prescribed particulars ①	See attached schedule
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:
Director②, Secretary, Person authorised②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	Ordinary
Prescribed particulars	<p>VOTING RIGHTS: ONE VOTE PER SHARE. DIVIDEND RIGHTS: THE SHARES CONFER RIGHTS TO A DIVIDEND. CAPITAL RIGHTS: ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY: (I) FIRST IN PAYING ALL AMOUNTS OUTSTANDING IN RELATION TO THE FIVE SERIES OF UNSECURED FIXED RATE LOAN NOTES TO BE ISSUED BY THE COMPANY AS CONSTITUTED BY A LOAN NOTE INSTRUMENT (THE "NOTES INSTRUMENT") (THE "NOTES") IN ACCORDANCE WITH THE NOTES INSTRUMENT; AND (II) SECOND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY, (B) ON WINDING UP OR OTHER REPAYMENT OF CAPITAL, THE ASSETS OF THE COMPANY (INCLUDING CAPITAL UNCALLED AT THE COMMENCEMENT OF THE WINDING UP) REMAINING AFTER PAYING AND DISCHARGING THE DEBTS AND LIABILITIES OF THE COMPANY (INCLUDING WITHOUT LIMITATION THE NOTES) AND THE COSTS OF WINDING UP SHALL BE DISTRIBUTED IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY. REDEMPTION RIGHTS: NO RIGHT OF REDEMPTION.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Ordinary-A
Prescribed particulars	<p>NO SHARES ARE ENTITLED TO VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (NOT REDEMPTION OR PURCHASE BY THE COMPANY) THEN THE DISBURSEMENT SHOULD GO (1) TO PAYING ANY OUTSTANDING DIVIDENDS ON 'A' ORDINARY SHARES, (2) OUTSTANDING DIVIDENDS ON PREFERRED SHARES, (3) PREFERRED SHARES SUBSCRIPTION AMOUNTS, (4) ORDINARY SHARES SUBSCRIPTION AMOUNTS, (5) 'A' ORDINARY SHARES SUBSCRIPTION AMOUNTS AND (6) ANY BALANCE SHOULD BE DIVIDED EQUALLY BETWEEN ORDINARY SHAREHOLDERS. THE COMPANY HAS THE RIGHT TO REDEEM THE PREFERRED SHARES AT ANY TIME AT THE SUBSCRIPTION PRICE.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

The Company's Registered

Office

Address

Post town

County/Region

Postcode

Country

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse