



## SH06

## Notice of cancellation of shares

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency                                       | Class of shares               | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)             | Total aggregate amount<br>unpaid, if any (£, €, \$, etc)  |
|------------------------------------------------|-------------------------------|------------------|--------------------------------------------------------|-----------------------------------------------------------|
| Complete a separate<br>table for each currency | E.g. Ordinary/Preference etc. |                  | Number of shares issued<br>multiplied by nominal value | Including both the nominal<br>value and any share premium |

## Currency table A

|               |            |            |           |  |
|---------------|------------|------------|-----------|--|
| GBP           | ORDINARY   | 8,800,000  | £880.00   |  |
| GBP           | A ORDINARY | 6,840,000  | £684.00   |  |
|               |            |            |           |  |
| <b>Totals</b> |            | 15,640,000 | £1,564.00 |  |

## Currency table B

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

## Currency table C

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

|                                          |                           |                                    |                                    |
|------------------------------------------|---------------------------|------------------------------------|------------------------------------|
|                                          | Total number<br>of shares | Total aggregate<br>nominal value ❶ | Total aggregate<br>amount unpaid ❶ |
| Totals (including continuation<br>pages) | 15,640,000                | £1,564.00                          | £0                                 |

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

|                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Class of share              | ORDINARY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Prescribed particulars<br>❶ | VOTING RIGHTS: ONE VOTE PER SHARE. DIVIDEND RIGHTS: THE SHARES CONFER RIGHTS TO A DIVIDEND. CAPITAL RIGHTS: ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY: (1) FIRST IN PAYING ALL AMOUNTS OUTSTANDING IN RELATION TO THE FIVE SERIES OF UNSECURED FIXED RATE LOAN NOTES TO BE ISSUED BY THE COMPANY AS CONSTITUTED BY A LOAN NOTE INSTRUMENT (THE "NOTES INSTRUMENT") SEE CONTINUATION PAGE 5 |
| Class of share              | ORDINARY A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Prescribed particulars<br>❶ | NO SHARES ARE ENTITLED TO VOTE IN ANY CIRCUMSTANCE. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (NOT REDEMPTION OR PURCHASE BY THE COMPANY) THEN THE DISBURSEMENT SHOULD GO (1) TO PAYING ANY OUTSTANDING DIVIDENDS ON 'A' ORDINARY SHARES, (2) OUTSTANDING DIVIDENDS ON PREFERRED SHARES, (3) PREFERRED SHARES SUBSCRIPTION AMOUNTS, (4) ORDINARY SHARES SUBSCRIPTION AMOUNTS, (5) 'A' ORDINARY SHARES SUBSCRIPTION AMOUNTS AND (6) ANY BALANCE SHOULD BE DIVIDED EQUALLY BETWEEN ORDINARY SHARE HOLDERS.                                                                         |
| Class of share              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Prescribed particulars<br>❶ |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation pages**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**❷ Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**❸ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH06 - continuation page

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### 5 Statement of capital (prescribed particulars of rights attached to shares) ①

|                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Class of share         | ORDINARY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Prescribed particulars | <p>(THE "NOTES") IN ACCORDANCE WITH THE NOTES INSTRUMENT;<br/>AND (II) SECOND SHALL BE DISTRIBUTED AMONGST THE HOLDERS<br/>OF THE SHARES IN PROPORTION TO THE NUMBER OF SHARES HELD<br/>BY THEM RESPECTIVELY, (B) ON WINDING UP OR OTHER<br/>REPAYMENT OF CAPITAL, THE ASSETS OF THE COMPANY<br/>(INCLUDING CAPITAL UNCALLED AT THE COMMENCEMENT OF THE<br/>WINDING UP) REMAINING AFTER PAYING AND DISCHARGING THE<br/>DEBTS AND LIABILITIES OF THE COMPANY (INCLUDING WITHOUT<br/>LIMITATION THE NOTES) AND THE COSTS OF WINDING UP SHALL<br/>BE DISTRIBUTED IN PROPORTION TO THE NUMBER OF SHARES HELD<br/>BY THEM RESPECTIVELY. REDEMPTION RIGHTES: NO RIGHT OF<br/>REDEMPTION.</p> | <p><b>① Prescribed particulars of rights attached to shares</b><br/>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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## Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **COMPANY SECRETARY**

Company name **MACE FINANCE LIMITED**

Address **155 MOORGATE**

Post town **LONDON**

County/Region

Postcode **E C 2 M 6 X B**

Country **UK**

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)