

MACE FINANCE LIMITED (THE "COMPANY")

COMPANY NUMBER: 8057308

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("CA 2006") MADE ON 11 DECEMBER 2017

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution dated 11 December 2017 and circulated to members on that date the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 ("**Solvency Statement**") on 11 December 2017 and the resolution approving the reduction of capital ("**Resolution**") was passed as a written resolution on 11 December 2017.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed by:

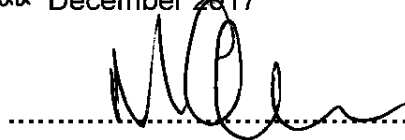
MARCUS IAN BURLEY



Date:

11 December 2017

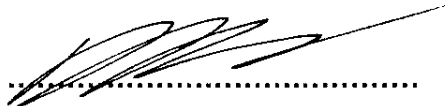
MARK CASTLE



Date:

11 December 2017

DAVID RICHARD GROVER



Date:

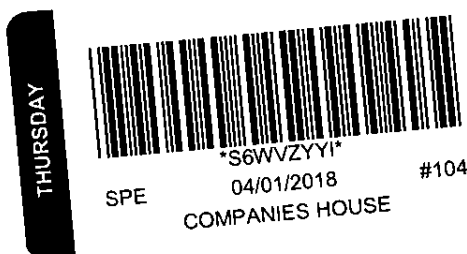
11 December 2017

JONATHAN MARK HOLMES



Date:

11 December 2017



DENNIS VINCENT HONE


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Date:

22 December 2017

GARETH MARK LEWIS


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Date:

22 December 2017

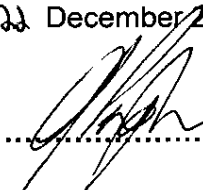
JASON DAVID MILLETT


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Date:

22 December 2017

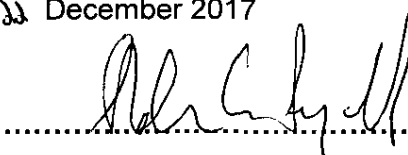
LEE JAMES PENLINGTON


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Date:

22 December 2017

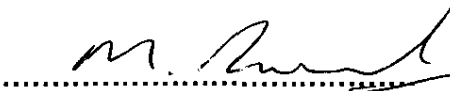
STEPHEN GERARD PYCROFT


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Date:

22 December 2017

MARK PETER REYNOLDS


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Date:

22 December 2017