

**Return of Allotment of Shares**Company Name: **GENERAL ELECTRICITY HOLDINGS LTD**Company Number: **08053350**Received for filing in Electronic Format on the: **17/05/2017**

X66MQGYJ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/05/2017	16/05/2017

Class of Shares: ORDINARYNumber allotted **204606**Currency: **GBP**Nominal value of each share **1**Amount paid: **4.88745**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1892560
Currency:	GBP	Aggregate nominal value:	1892560

Prescribed particulars

THE ORDINARY SHARES OF THE COMPANY HAVE A RIGHT TO DIVIDENDS, BUT TO THE EXTENT THAT THERE ARE PREFERENCE SHARES IN ISSUE, DIVIDENDS MAY ONLY BE DECLARED DURING THE FIRST THREE YEARS FROM THE DATE OF ADOPTION OF THE ARTICLES WITH CONSENT OF THE HOLDERS OF PREFERENCE SHARES. THE ORDINARY SHARES SHALL HAVE SUBORDINATED RIGHTS IN RELATION TO A RETURN OF CAPITAL ON LIQUIDATION AND SHALL HAVE FULL VOTING RIGHTS.

Class of Shares:	PREFERENCE	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	1000000

Prescribed particulars

THE PREFERENCE SHARES OF THE COMPANY HAVE A RIGHT TO DIVIDENDS AS SET OUT IN THE ARTICLES OF ASSOCIATION AND SHALL HAVE NO VOTING RIGHTS. THE PREFERENCE SHARES HAVE A PREFERENTIAL RIGHT TO RETURN OF CAPITAL ON LIQUIDATION, WINDING-UP OR DISSOLUTION FOR AN AMOUNT EQUAL TO THE SUM OF (A) 100% OF THE PREFERENTIAL SHARE ISSUE PRICE; (B) INTEREST ON THE PREFERENTIAL SHARE ISSUE PRICE IN AN AMOUNT EQUAL TO 10% PER ANNUM, COMPOUNDED ANNUALLY, ACCRUING FROM THE DATE SUCH PREFERENCE SHARE IS ISSUED BY THE COMPANY TO AND INCLUDING THE RELEVANT MATURITY DATE; AND (C) INTEREST ON THE PREFERENTIAL SHARE ISSUE PRICE IN AN AMOUNT EQUAL TO 12.5% PER ANNUM, COMPOUNDED ANNUALLY, ACCRUING FROM THE DATE IMMEDIATELY FOLLOWING THE RELEVANT MATURITY DATE TO THE RELEVANT PAYMENT DATE, AS FOLLOWS: - FIRST TRANCHE: 330,000 SHARES ON 1 JULY 2015 - SECOND TRANCHE: 330,000 SHARES ON 1 APRIL 2016 - THIRD TRANCHE: 340,000 SHARES ON 1 NOVEMBER 2016

Class of Shares:	PREFERENCE	Number allotted	285537
	B	Aggregate nominal value:	285537
Currency:	GBP		

Prescribed particulars

ONE VOTE PER SHARE; RIGHTS TO DIVIDENDS AS SET OUT IN THE ARTICLES; RIGHTS TO CAPITAL AS SET OUT IN THE ARTICLES, AND; NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3178097
		Total aggregate nominal value:	3178097
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.