

**Return of Allotment of Shares**Company Name: **LESPRIT LIMITED**Company Number: **08020588**Received for filing in Electronic Format on the: **08/05/2017**

X65Z8DOR

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**31/03/2017**

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>325000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>9.99</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**RELEASE OF LIABILITY FOR LOAN NOTES ISSUED BY THE COMPANY**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>65000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>19500</b>

Currency: **GBP**

Prescribed particulars

**EQUAL VOTING RIGHTS IN RESPECT OF A ORDINARY AND B ORDINARY SHARES, SUBJECT TO THE A ORDINARY SHAREHOLDERS HOLDING NO MORE THAN 49.9% OF TOTAL VOTING RIGHTS, EXCEPT WHERE THERE IS A BREACH OF THE COMPANY'S ARTICLES WHERE THE A ORDINARY SHAREHOLDERS WILL HOLD 95% OF THE VOTING RIGHTS. THE A ORDINARY SHARES WILL RANK PARI PASSU WITH THE B ORDINARY AND C ORDINARY SHARES IN RESPECT OF DIVIDENDS. THE C ORDINARY SHARES WILL BE PREFERENTIALLY ENTITLED TO THE FIRST £5,000,000 OF ANY RETURN OF CAPITAL AND WILL THEREAFTER RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES ON ANY CAPITAL RETURN ABOVE THAT THRESHOLD.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>28000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>28000</b>

Currency: **GBP**

Prescribed particulars

**EQUAL VOTING RIGHTS IN RESPECT OF A ORDINARY AND B ORDINARY SHARES, SUBJECT TO THE A ORDINARY SHAREHOLDERS HOLDING NO MORE THAN 49.9% OF TOTAL VOTING RIGHTS, EXCEPT WHERE THERE IS A BREACH OF THE COMPANY'S ARTICLES WHERE THE A ORDINARY SHAREHOLDERS WILL HOLD 95% OF THE VOTING RIGHTS. THE B ORDINARY SHARES WILL RANK PARI PASSU WITH THE A ORDINARY AND C ORDINARY SHARES IN RESPECT OF DIVIDENDS. THE C ORDINARY SHARES WILL BE PREFERENTIALLY ENTITLED TO THE FIRST £5,000,000 OF ANY RETURN OF CAPITAL AND WILL THEREAFTER RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES ON ANY CAPITAL RETURN ABOVE THAT THRESHOLD.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>325000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3.25</b>

Currency: **GBP**

**THE C ORDINARY SHARES SHALL NOT CONFER ANY RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK NOR VOTE AT ANY GENERAL MEETINGS OF THE COMPANY. THE C ORDINARY SHARES WILL RANK PARI PASSU WITH THE A ORDINARY AND B ORDINARY SHARES IN RESPECT OF DIVIDENDS. THE C ORDINARY SHARES WILL BE PREFERENTIALLY ENTITLED TO THE FIRST £5,000,000 OF ANY RETURN OF CAPITAL AND WILL THEREAFTER RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES ON ANY CAPITAL RETURN ABOVE THAT THRESHOLD.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>418000</b>
		Total aggregate nominal value:	<b>47503.25</b>
		Total aggregate amount unpaid:	<b>26992</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.