

APPENDIX

Form of written resolution to be filed at Companies House under the 2006 Act

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION OF

ASSETZ SME CAPITAL LIMITED (the "Company")

Company Number: 0800728

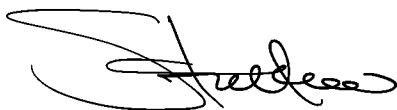
Passed on 12 April 2023

The following resolution was duly passed as a special resolution by way of written resolution under Chapter 2 of Part 13 of the Companies Act 2006 (as amended) (the "CA 2006") by or on behalf of the required number of the members of the Company who, at the date of circulating the resolution, were entitled to vote on the resolution:

SPECIAL RESOLUTION

1. THAT the articles of association in the form attached to these Resolutions (the "New Articles") be adopted as the articles of association of the Company in place of the current articles of association of the Company.

Signed



Director

Dated:

12/4/23

ANNEXE – New Articles