

Return of Allotment of Shares

Company Name: ALQUITY UK LIMITED

Company Number: 07992381

Received for filing in Electronic Format on the: 05/05/2017

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 19/04/2017

Class of Shares: PREFERRED Number allotted 571693

ORDINARY Nominal value of each share 0.000001

Currency: GBP Amount paid: 571.69

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:ORDINARYNumber allotted11875111Currency:GBPAggregate nominal value:118.75111

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

Class of Shares: B Number allotted 174771

INVESTMENT Aggregate nominal value: 1.74771

Currency: GBP

Prescribed particulars

EACH B INVESTMENT SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

Class of Shares: PREFERRED Number allotted 3071782

ORDINARY Aggregate nominal value: 30.71782

Currency: GBP

Prescribed particulars

EACH PREFERRED ORDINARY SHARE SHALL CONFER ONE VOTE AT ALL GENERAL MEETINGS OF THE COMPANY.

Class of Shares: PREFERENCE Number allotted 3750000

Currency: GBP Aggregate nominal value: 37.5

Prescribed particulars

PREFERENCE SHARES DO NOT HAVE VOTING RIGHTS.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 18871664

Total aggregate nominal value: 188.71664

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.