In accordance with Section 555 of the Companies Act 2006.

SH01
Return of allotment of shares

Companies House

Go online to file this information
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to notice of shares taken by s on formation of the compa for an allotment of a new shares by an unlimited company.

THURSDAY

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A14   03/09/2020   #92
COMPANIES HOUSE

1 Company details

| Company number | 0 7 9 1 9 5 6 0 |
| Company name in full | Skin Analytics Ltd |

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

| From Date | d2 d6 m0 m8 y2 y0 y2 y0 |
| To Date | d d m m y y y y |

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Series A1	1,968,504	0.0000001	0.381	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

| Details of non-cash consideration. If a PLC, please attach valuation report (if appropriate) | n/a |

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4	**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Series A1 Shares	11,034,965	1.1034965	
	Series A2 Shares	1,683,614	0.1683614	
	A Ordinary Shares	12,964,006	1.29640057	
	Totals	25,682,585	2.5682585	0
Currency table B				
	Totals			
Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	26156544	2.6156544	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
GBP	B Investment Shares	473,959	0.0473959	
	Totals	473,959	0.0473959	0

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5   Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Series A1
Prescribed particulars ❶	All issued Series A1 shares rank pari passu with A Ordinary shares in respect of dividends and voting, but rank ahead of A Ordinary shares in respect of a distribution of assets on a winding up or sale of the Company. The Series A1 shares are not redeemable.

Class of share	Series A2
Prescribed particulars ❶	All issued Series A2 shares rank pari passu with A Ordinary shares in respect of dividends, voting and distribution of assets on a winding up or sale of the Company. The Series A2 shares are not redeemable.

Class of share	A Ordinary
Prescribed particulars ❶	Ordinary shares each with one vote.

❶ **Prescribed particulars of rights attached to shares**

The particulars are:
a   particulars of any voting rights, including rights that arise only in certain circumstances;
b   particulars of any rights, as respects dividends, to participate in a distribution;
c   particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d   whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6   Signature

I am signing this form on behalf of the company.

Signature	Signature X _____ X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Investment	
Prescribed particulars	All issued B Investment shares rank pari passu with A Ordinary shares in respect of dividends and distribution of assets on a winding up or sale of the Company. B Investment shares have no voting rights. The B Investment shares are not redeemable.	