

**Directors' Statement**

**The Tolkien Estate Limited**

**Company Number 07842430**

**Statement pursuant to section 644(5) Companies Act 2006**

**Dated**

*29 July*

**2021**

We refer to the special resolution of the Company for the cancellation of the share premium account in accordance with the solvency statement procedure set out in section 642 of the Companies Act 2006 passed on or around the date of this statement (**Resolution**) and the solvency statement made on or around the date of this statement pursuant to section 642 Companies Act 2006 in support of the Resolution (**Solvency Statement**).

We confirm that the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed and was provided to members of the Company in accordance with section 642(2) Companies Act 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

*Priscilla Tolkien*

**Priscilla Mary Anne Reuel Tolkien**

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**Baillie Jean Tolkien**

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**Michael George Reuel Tolkien**

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**Simon Mario Reuel Tolkien**

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**Steven Andrew Maier**

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**Baillie Jean Tolkien**

*M.G.R Tolkien*  
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**Michael George Reuel Tolkien**

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**Simon Mario Reuel Tolkien**

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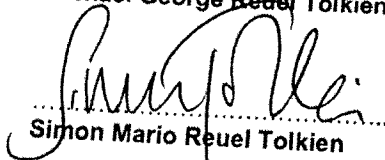
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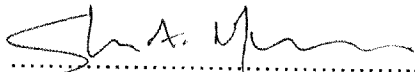
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