

Fourth Age Limited ("Company")

Company Number 7842430

Reduction of Capital

Solvency Statement

Made on 17 September 2012

This is a solvency statement made under section 643 of the Companies Act 2006 ("2006 Act") for the purposes of section 642 of the 2006 Act.

We, the directors named below, being all of the directors of the Company at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that.

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

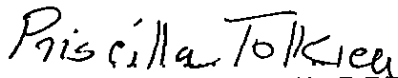
Signed by



CHRISTOPHER REUEL TOLKIEN

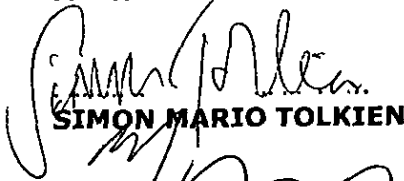


BAILLIE JEAN TOLKIEN



PRISCILLA MARY ANNE REUEL TOLKIEN

MICHAEL GEORGE TOLKIEN

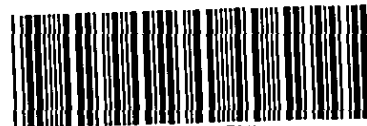


SIMON MARIO TOLKIEN



STEVEN ANDREW MAIER

FRIDAY



QIQ

Q1JCWIGX

12/10/2012

#17

COMPANIES HOUSE

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Signed by:

CHRISTOPHER REUEL TOLKIEN

BAILLIE JEAN TOLKIEN

PRISCILLA MARY ANNE REUEL TOLKIEN

Michael G.R. Tolkien
MICHAEL GEORGE TOLKIEN

SIMON MARIO TOLKIEN

STEVEN ANDREW MAIER