

SH01

Return of allotment of shares

RE-SCAN

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LASERFORM

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
notice of shares taken by s
on formation of the compan
for an allotment of a new cl
shares by an unlimited com

TUESDAY


"A14LA242"
A07 13/03/2012 #151
COMPANIES HOUSE

1 Company details

Company number 7 8 4 2 4 3 0

Company name in full Fourth Age Limited

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d3 d0 m1 m1 y2 y0 y1 y1
To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	119999	1 00	25 72	0 00
Preference	GBP	7920000	1 00	1 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Transfer of the business and certain assets of The JRR Tolkien 1967
Discretionary Settlement under an agreement dated 30 November 2011

14/13/12 220

Return of allotment of shares

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares Eg Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	1 00	0.00	1	£ 1.00
Ordinary	25 72	0.00	119999	£ 119,999 00
Preference	1 00	0.00	7920000	£ 7,920,000.00
				£
Totals			8040000	£ 8,040,000 00

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency		Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Class of shares (E.g. Ordinary/Preference etc.)					
Totals					

Please give the total number of shares and total aggregate nominal value of issued share capital

Total aggregate nominal value 4

Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ Eg Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

Ordinary

Prescribed particulars

1

(a) Capital

On a return of assets on liquidation, the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority

see continuation sheet

Class of share

Preference

Prescribed particulars

1

(a) Capital

On a return of assets on liquidation, the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority

see continuation sheet

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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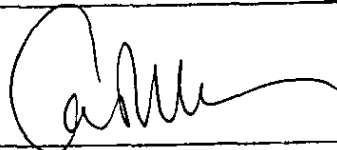
Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
 Director 2, Secretary, Person authorised 2, Administrator, Administrative receiver,
 Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Return of allotment of shares

**Presenter Information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name JMW/OX-144831

Company name Manches LLP

Address 9400 Garsington Road

Oxford Business Park

Post town Oxford

County/Region

Postcode O X 4 2 H N

Country

DX 155710 OXFORD 13

Telephone 01865 722 106

**Important Information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary
Prescribed particulars	<p>(i) first in paying to the holders of the preference shares an amount in respect of each preference share equal to the nominal value of that preference share and if there is a shortfall of assets remaining to satisfy said payment in full, the proceeds shall be distributed to the holders of the preference shares pro rata to the numbers of preference shares held, and</p> <p>(ii) the balance (if any) shall be distributed among the holders of the ordinary shares pro rata to the number of ordinary shares held</p> <p>(b) Dividends</p> <p>Any dividend or other distribution paid or made by the company shall be distributed among the holders of the ordinary shares pro rata to the number of ordinary shares held</p> <p>(c) Voting</p> <p>The holders of the ordinary shares shall be entitled to receive notice of, to attend and vote at general meetings of the company and to vote on written resolutions of the company. Each ordinary share carries one vote per share</p> <p>(d) Redemption</p> <p>Ordinary shares are not redeemable</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preference
Prescribed particulars	<p>(i) first in paying to the holders of the preference shares an amount in respect of each preference share equal to the nominal value of that preference share and if there is a shortfall of assets remaining to satisfy said payment in full, the proceeds shall be distributed to the holders of the preference shares pro rata to the numbers of preference shares held, and</p> <p>(ii) the balance (if any) shall be distributed among the holders of the ordinary shares pro rata to the number of ordinary shares held</p> <p>(b) Dividends</p> <p>Except on a winding up, the preference shares shall not carry any right to participate in any dividend or other distribution</p> <p>(c) Voting</p> <p>The preference shares shall not carry any right to receive notice of to attend or vote at general meetings of the company or to vote on written resolutions of the company</p> <p>(d) Redemption</p> <p>(i) Subject to the Companies Acts, the preference shares may be redeemed by the company in whole or in part and on one or more occasions on a date or dates determined by the directors ("redemption date") The directors shall give to the holders of preference shares not less than 10 business days notice in writing of any proposed redemption date</p> <p>(ii) Subject to paragraph iii), on any redemption date, the company shall pay the nominal value on each of the preference shares redeemed to each registered holder, subject to such holder first surrendering to the company the certificate for the shares that are to be redeemed (or an indemnity in a form reasonably satisfactory to the directors in respect of any lost share certificate) to be cancelled If any certificate (or indemnity) so surrendered includes any shares that are not redeemable at that time, the company shall issue a new share certificate for the balance of the shares not redeemable to the holder If there is more than one holder of preference shares, any redemption shall be made among such holders pro rata (as nearly as possible) to their respective holdings</p> <p>(iii) The amount payable on redemption of any preference shares may, by agreement between the company and the holder of such preference shares be paid on a date later than the redemption date</p>



Companies House
— for the record —

COMPANY NAME: FOURTH AGE LIMITED

COMPANY NUMBER: 7842430

A second filed SH01 was registered on 28/08/2012