

COMPANY NUMBER: 07817695

**THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
RUSPETRO PLC**

SPECIAL RESOLUTIONS PASSED AT THE GENERAL MEETING

At the General Meeting of Ruspetro plc (the "Company") convened and held on 5 May 2016, the following Special Resolutions were duly passed by the Company

RESOLUTION 1

THAT, the proposed cancellation of the Ordinary Shares (as defined in the circular of Ruspetro plc of which this Notice of General Meeting forms part) from admission to the premium segment of the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange's main market for listed securities (together, the "Cancellation") be and is hereby approved and the directors of Ruspetro plc be and are hereby authorised to cause such Cancellation to be effected and to do and/or procure to be done all such acts or things as they may consider necessary or desirable in connection therewith

RESOLUTION 2

THAT, conditional on the passing of Resolution 1 and the Cancellation, that the Company be re-registered as a private limited company under the Companies Act 2006 by the name of "Ruspetro Limited"

RESOLUTION 3

THAT, conditional upon the passing of all of Resolutions 1 and 2 and with effect from re-registration pursuant to Resolution 2, the regulations contained in the document submitted to the general meeting and for the purposes of identification signed by the chairperson be approved and adopted as the articles of association of the Company in substitution for and to the exclusion of the existing articles of association


ADRIAN HARVEY
Company Secretary
10 May 2016

MONDAY



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06/06/2016
COMPANIES HOUSE