

Paperclip
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SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

THURSDAY



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17/03/2022

#63

COMPANIES HOUSE

1 Company details

Company number: 0 7 6 8 8 0 3 7
Company name in full: CAMBRIDGE DISTILLERY LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date: d 2 d 7 m 0 m 1 y 2 y 0 y 2 y 2
To Date: d d m m y y y y

¹ Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	638	0.0001	880	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	10638	1.0638	
GBP	DEFERRED	50	0.50	
GBP	PREFERENCE	4040000	4.04	
Totals		4050688	5.6038	0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
4050688	5.6038	0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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5**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	ORDINARY
Prescribed particulars ❶	EACH ORDINARY SHARE CARRIES ONE VOTE AND HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS AND ON A DISTRIBUTION .MADE BY THE COMPANY (1) ON A LIQUIDATION, (2) ON A RETURN OF CAPITAL OR (3) FOLLOWING DISPOSAL OF ALL OR A SUBSTANTIAL PART OF ITS UNDERTAKING OR ASSETS AS SET OUT IN THE ALLOCATION MODEL (AS DEFINED AT ARTICLE 42(1) AND AS SET OUT IN THE CONTINUATION SHEET).
Class of share	DEFERRED
Prescribed particulars ❶	EACH DEFERRED SHARE CARRIES NO VOTING OR DIVIDEND RIGHTS BUT ON A DISTRIBUTION MADE BY THE COMPANY (1) ON A LIQUIDATION, (2) ON A RETURN OF CAPITAL OR (3) FOLLOWING A DISPOSAL OF ALL OR A SUBSTANTIAL PART OF ITS UNDERTAKING OR ASSETS, SHALL PARTICIPATE AS SET OUT IN THE ALLOCATION MODEL (AS DEFINED AT ARTICLE 42(1) AND AS SET OUT IN THE CONTINUATION SHEET).
Class of share	PREFERENCE
Prescribed particulars ❶	EACH PREFERENCE SHARE CARRIES NO VOTING RIGHTS BUT HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS AND ON A DISTRIBUTION MADE BY THE COMPANY (1) ON A LIQUIDATION, (2) ON A RETURN OF CAPITAL OR (3) FOLLOWING A DISPOSAL OF ALL OR A SUBSTANTIAL PART OF ITS UNDERTAKING OF ASSETS AS SET OUT IN THE ALLOCATION MODEL (AS DEFINED AT ARTICLE 42(1) AND AS SET OUT IN THE CONTINUATION SHEET).

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

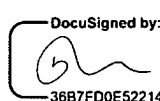
6**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

 36B7FD0E52214F7...

X

This form may be signed by:

Director❷, Secretary, Person authorised❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY SHARES			
Prescribed particulars	Amount of Proceeds to be shared in accordance with the corresponding Sharing Proportions	Sharing Proportion for holders of Preference Shares	Sharing Proportion for holders of other Shares	Cumulative Proceeds (since the Adoption Date)
	First £1,000,000 of Proceeds	80%	20%	Up to £1,000,000
	Next £500,000 of Proceeds	70%	30%	Up to £1,500,000
	Next £500,000 of Proceeds	70%	30%	Up to £2,000,000
	Next £500,000 of Proceeds	65%	35%	Up to £2,500,000
	Next £500,000 of Proceeds	65%	35%	Up to £3,000,000
	Next £500,000 of Proceeds	60%	40%	Up to £3,500,000
	Next £500,000 of Proceeds	60%	40%	Up to £4,000,000
	Next £500,000 of Proceeds	55%	45%	Up to £4,500,000
	Next £500,000 of Proceeds	55%	45%	Up to £5,000,000
	Next £500,000 of Proceeds	50%	50%	Up to £5,500,000
	Next £500,000 of Proceeds	50%	50%	Up to £6,000,000
	Next £500,000 of Proceeds	50%	50%	Up to £6,500,000
	Next £500,000 of Proceeds	45%	55%	Up to £7,000,000
	Next £500,000 of Proceeds	45%	55%	Up to £7,500,000
	Next £500,000 of Proceeds	38%	62%	Up to £8,000,000
	Any further amounts of proceed in excess of £8,000,000	0%	100%	>£8,000,000
	THE ORDINARY SHARES ARE NOT REDEEMABLE			

In accordance with
Section 555 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	DEFERRED SHARES			
Prescribed particulars	Amount of Proceeds to be shared in accordance with the corresponding Sharing Proportions	Sharing Proportion for holders of Preference Shares	Sharing Proportion for holders of other Shares	Cumulative Proceeds (since the Adoption Date)
	First £1,000,000 of Proceeds	80%	20%	Up to £1,000,000
	Next £500,000 of Proceeds	70%	30%	Up to £1,500,000
	Next £500,000 of Proceeds	70%	30%	Up to £2,000,000
	Next £500,000 of Proceeds	65%	35%	Up to £2,500,000
	Next £500,000 of Proceeds	65%	35%	Up to £3,000,000
	Next £500,000 of Proceeds	60%	40%	Up to £3,500,000
	Next £500,000 of Proceeds	60%	40%	Up to £4,000,000
	Next £500,000 of Proceeds	55%	45%	Up to £4,500,000
	Next £500,000 of Proceeds	55%	45%	Up to £5,000,000
	Next £500,000 of Proceeds	50%	50%	Up to £5,500,000
	Next £500,000 of Proceeds	50%	50%	Up to £6,000,000
	Next £500,000 of Proceeds	50%	50%	Up to £6,500,000
	Next £500,000 of Proceeds	45%	55%	Up to £7,000,000
	Next £500,000 of Proceeds	45%	55%	Up to £7,500,000
	Next £500,000 of Proceeds	38%	62%	Up to £8,000,000
	Any further amounts of proceed in excess of £8,000,000	0%	100%	> £8,000,000
	THE DEFERRED SHARES ARE NOT REDEEMABLE			

In accordance with
Section 555 of the
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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	PREFERENCE SHARES			
Prescribed particulars	Amount of Proceeds to be shared in accordance with the corresponding Sharing Proportions	Sharing Proportion for holders of Preference Shares	Sharing Proportion for holders of other Shares	Cumulative Proceeds (since the Adoption Date)
	First £1,000,000 of Proceeds	80%	20%	Up to £1,000,000
	Next £500,000 of Proceeds	70%	30%	Up to £1,500,000
	Next £500,000 of Proceeds	70%	30%	Up to £2,000,000
	Next £500,000 of Proceeds	65%	35%	Up to £2,500,000
	Next £500,000 of Proceeds	65%	35%	Up to £3,000,000
	Next £500,000 of Proceeds	60%	40%	Up to £3,500,000
	Next £500,000 of Proceeds	60%	40%	Up to £4,000,000
	Next £500,000 of Proceeds	55%	45%	Up to £4,500,000
	Next £500,000 of Proceeds	55%	45%	Up to £5,000,000
	Next £500,000 of Proceeds	50%	50%	Up to £5,500,000
	Next £500,000 of Proceeds	50%	50%	Up to £6,000,000
	Next £500,000 of Proceeds	50%	50%	Up to £6,500,000
	Next £500,000 of Proceeds	45%	55%	Up to £7,000,000
	Next £500,000 of Proceeds	45%	55%	Up to £7,500,000
	Next £500,000 of Proceeds	38%	62%	Up to £8,000,000
	Any further amounts of proceed in excess of £8,000,000	0%	100%	> £8,000,000
	THE PREFERENCE SHARES ARE NOT REDEEMABLE			

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	JB8046
Company name	LEWIS SILKIN
Address	5 CHANCERY LANE
Post town	
County/Region	LONDON
Postcode	
Country	
DX	182 CHANCERY LANE
Telephone	020 7074 8000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse